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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



**華潤置地有限公司**  
**China Resources Land Limited**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 1109)

Issue of U.S.\$1,050,000,000 Subordinated Perpetual Capital Securities (Stock code: 40091)  
(the “**Securities**”)

under the U.S.\$3,900,000,000 Medium Term Note Programme of  
China Resources Land Limited  
(the “**Programme**”)

*Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager*

**HSBC**

*Joint Bookrunners and Joint Lead Managers*

**BOC International**

**DBS Bank Ltd.**

**ABC International**

**CMB International**

**CCB International**

**Mizuho Securities**

**BofA Securities**

Application has been made to The Stock Exchange of Hong Kong Limited (the “SEHK”) for the listing of, and permission to deal in, the Securities at an initial distribution rate of 3.75 per cent. to be issued under the Programme as described in the offering circular dated 30 January 2019 prepared in respect of the Programme and the supplemental offering circular dated 3 December 2019 prepared in respect of the Securities. The Securities will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the SEHK and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Securities is expected to become effective on 10 December 2019.

9 December 2019

*As at the date of this announcement, the Executive Directors of the Company are Mr. Tang Yong, Mr. Li Xin, Mr. Zhang Dawei, Mr. Xie Ji, Mr. Shen Tongdong and Mr. Wu Bingqi; the Non-executive Directors of the Company are Mr. Yan Biao, Mr. Chen Ying, Mr. Wang Yan and Mr. Chen Rong; and the Independent Non-executive Directors of the Company are Mr. Andrew Y. Yan, Mr. Ho Hin Ngai, Bosco, Mr. Wan Kam To, Peter, Mr. Zhong Wei and Mr. Sun Zhe.*