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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

China Everbright Bank Co., Ltd., Hong Kong Branch (the “Issuer”)



中國光大銀行股份有限公司

China Everbright Bank Company Limited

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 6818)

Issue of U.S.\$500,000,000 Floating Rate Notes Due 2022 (the “Notes”)

(Stock Code: 40096)

under its

U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China Everbright Bank Hong Kong Branch

Joint Bookrunners and Joint Lead Managers

Citigroup

Agricultural Bank of China

Bank of China

Bank of Communications

China Construction Bank

Everbright Sun Hung Kai

Haitong International

ICBC

J.P. Morgan

Nanyang Commercial Bank, Limited

NATIXIS

SPDB International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong)) only, as described in the Original Offering Circular dated 5 June 2019 relating to the Programme, the Supplemental Offering Circular dated 4 December 2019 and the Pricing Supplement relating to the Notes dated 4 December 2019. The listing of the Notes is expected to become effective on or about 12 December 2019.

On behalf of the Board

China Everbright Bank Company Limited

LI Xiaopeng

Chairman

Hong Kong, 11 December 2019

As at the date of this announcement, the Executive Director of China Everbright Bank Company Limited is Mr. Lu Hong; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Cai Yunge, Mr. Wang Xiaolin, Mr. Shi Yongyan, Mr. Dou Hongquan, Mr. He Haibin and Ms. Yu Chunling; and the Independent Non-executive Directors are Ms. Fok Oi Ling Catherine, Mr. Xu Hongcai, Mr. Feng Lun, Mr. Wang Liguang, Mr. Shao Ruiqing and Mr. Hong Yongmiao.