

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

ARRANGEMENT IN REPAYMENT OF REMAINING INDEBTEDNESS

This announcement is made by REXLot Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 22 November 2018, 28 October 2019, 22 November 2019 and 29 November 2019. Unless otherwise stated, definitions used herein shall have the same meanings as those defined in the said announcements.

The Company’s management has been working closely with the Relevant Parties in order to speed up the process of the approval procedures to effect the repayment plan under Step A and also to accelerate the repayment schedule in relation thereto. After discussions with the Relevant Parties and taking into consideration of their views, the payment date for the 1st Partial Repayment shall be postponed to 19 December 2019, whilst both of the 2nd Partial Repayment and the 3rd Partial Repayment shall be paid by 31 December 2019. A summary of the revised repayment plan under Step A is set out as follows:

	Payment Date	Partial redemption of 2017 Bonds and 2019 Bonds <i>(approximately HK\$ million)</i>	Partial repayment of Shareholder's Loan <i>(approximately HK\$ million)</i>
1st Partial Repayment	By 19 December 2019	200	118
2nd Partial Repayment	By 31 December 2019	200	118
3rd Partial Repayment	By 31 December 2019	200	118

Notice(s) of the above revised payment date and payment details in respect of the relevant partial repayment of the Bonds will be issued to the Bondholders through the trustee of the Bonds respectively.

SUSPENSION OF TRADING

At the request of the Company, trading in shares of the Company on the Stock Exchange was suspended with effect from 9:00 a.m. on 1 April 2019 and will remain suspended until further notice.

The Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Woo Ming Wah
Company Secretary

Hong Kong, 13 December 2019

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon; one non-executive director namely Mr. Yuen Wai Ho; and three independent non-executive directors namely, Mr. Chow Siu Ngor, Mr. Wong Hoi Kuen and Mr. Hung Hing Man.