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**CHINA HUIZHAN DAIRY HOLDINGS COMPANY
LIMITED**

(PROVISIONAL LIQUIDATORS APPOINTED)

中國輝山乳業控股有限公司

(已委任臨時清盤人)

(Incorporated in Cayman Islands with limited liability)

(Stock code: 06863)

CANCELLATION OF LISTING

This announcement is made by China Huishan Dairy Holdings Company Limited (Provisional Liquidators Appointed) (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

Reference is made to the announcements of the Company dated 27 March 2018, 4 October 2018 and 16 May 2019 regarding the placing of the Company into, respectively, the first, second and third stages of delisting and the conditions imposed by the Stock Exchange on the Company for the resumption of trading of its shares (collectively, the "**Announcements**"). Unless the context otherwise requires, the capitalised terms used herein shall have the same meanings as defined in the Announcements.

CANCELLATION OF LISTING

On 6 December 2019, the Stock Exchange wrote to the Company informing it that the Listing Committee of the Stock Exchange had decided to cancel the listing of the Company's shares (the "**Shares**") on the Stock Exchange under Practice Note 17 to the Listing Rules. The Stock Exchange confirmed that the last day of listing of the Shares will be 20 December 2019 and that the listing of the Shares will be cancelled with effect from 9:00 a.m. on 23 December 2019.

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders of the Company and investors should note that after 20 December 2019, being the last day of listing of the Shares on the Stock Exchange, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradeable on, the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

Shareholders of the Company who have any queries about the implications of the cancellation of the Company's listing are advised to obtain appropriate professional advice.

For and on behalf of
China Huishan Dairy Holdings Company Limited
(Provisional Liquidators Appointed)
Lai Kar Yan (Derek)
Yeung Lui Ming (Edmund)
Stuart Sybersma
Joint Provisional Liquidators
Acting as agents without personal liability

Hong Kong, 18 December 2019

As at the date of this announcement, the board of directors of the Company comprises Mr. Yang Kai as an executive director and Mr. Chung Wai Man as an independent non-executive director.