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This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice.

## **CSOP ETF Series (the “Trust”)**

*(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

### **CSOP China CSI 300 Smart ETF**

**Stock Code: 83129 (RMB counter) and 03129 (HKD counter)  
(the “Terminating Sub-Fund”)**

## **ANNOUNCEMENT AND NOTICE OF TERMINATION, VOLUNTARY DEAUTHORIZATION AND DELISTING**

The termination of the Terminating Sub-Fund and the deauthorization of the Terminating Sub-Fund will become effective on 27 December 2019. The delisting of the Terminating Sub-Fund from the SEHK will also become effective from 9:00 a.m. on 27 December 2019.

Reference is made to the Announcement and Notice dated 22 October 2019 titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorization and Delisting and Non-applicability of Certain Provisions of the Code” (the “**First Announcement**”), and the Announcement dated 16 December 2019 and entitled “Final Distribution Announcement”, both issued by CSOP Asset Management Limited (the “**Manager**”), the manager of the Trust and the Terminating Sub-Fund. Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement and Notice is to inform the investors that the Trustee and the Manager formed an opinion on 19 December 2019 that the Terminating Sub-Fund has no outstanding contingent or actual assets or liabilities. The termination process of the Terminating Sub-Fund has also been completed.

Furthermore, the SFC has approved the deauthorization of the Terminating Sub-Fund (the “**Deauthorization**”) and the SEHK has approved the delisting of the Terminating Sub-Fund from the SEHK (the “**Delisting**”). The termination of the Terminating Sub-Fund and the Deauthorization will become effective on 27 December 2019 (the “**Termination and Deauthorization Date**”) and the Delisting will also become effective from 9:00 a.m. on the Termination and Deauthorization Date. Following the Deauthorization, the Terminating Sub-Fund will no longer be regulated by the SFC and will not be available for public distribution in Hong Kong. The documentations regarding the Terminating Sub-Fund previously issued to investors should be retained for personal use only and not for public circulation.

Investors who are in doubt about the contents of this Announcement and Notice should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their

queries to the Manager at (852) 3406 5688 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at 2801-2803, Two Exchange Square, 8 Connaught Place, Central, Hong Kong, or visiting the Manager's website: <http://www.csopasset.com><sup>1</sup>.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and Notice, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**CSOP Asset Management Limited**

as Manager of the Trust and the Terminating Sub-Fund

20 December 2019

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<sup>1</sup> The contents of the website have not been reviewed by the SFC.