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**中國光大銀行股份有限公司**

**China Everbright Bank Company Limited**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 6818)**

**ANNOUNCEMENT ON THE RESOLUTIONS PASSED AT  
THE 2019 THIRD EXTRAORDINARY GENERAL MEETING**

**I. CONVENING AND ATTENDANCE OF THE 2019 THIRD EXTRAORDINARY  
GENERAL MEETING (THE “GENERAL MEETING”) OF CHINA EVERBRIGHT  
BANK COMPANY LIMITED (THE “COMPANY”)**

- (i) Time of the meeting: 20 December 2019
- (ii) Venue of the meeting: the conference room on 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing
- (iii) Attendance of holders of ordinary shares and their shareholdings

1. Number of shareholders and authorised proxies attending the on-site meeting	59
of which: number of holders of A shares	53
number of holders of overseas listed foreign shares (H shares)	6
2. Total number of valid voting shares held by the attending shareholders (share)	36,080,771,771
of which: total number of shares held by A shareholders	25,988,274,455
total number of shares held by overseas listed foreign shareholders (H shares)	10,092,497,316
3. Percentage of valid voting shares held by the attending shareholders as compared with the total number of voting shares of the Company (%)	68.7392
of which: percentage of the shares held by A shareholders to the total number of shares	49.5115
percentage of the shares held by overseas listed foreign shareholders to the total number of shares (H shares)	19.2277

- (iv) Whether the voting methods were in compliance with the requirements of the Company Law and the Articles of Association of the Company, the information of the Chairman of the meeting, etc.

The General Meeting adopted both onsite voting and online voting and it was held in compliance with all applicable laws and rules including the Company Law and the Articles of Association of the Company. The General Meeting was convened by the Board of the Company and chaired by Mr. Li Xiaopeng, Chairman of the Company.

- (v) Attendance of Directors, supervisors and secretary to the Board of the Company
1. The Company has 14 Directors and 10 of them attended the meeting, and Directors Cai Yunge, He Haibin, Xu Hongcai and Feng Lun were unable to attend the General Meeting due to other work engagements;
  2. The Company has 9 supervisors and 6 of them attended the meeting, and supervisors Yin Lianchen, Wu Junhao and Wang Zhe were unable to attend the General Meeting due to other work engagements;
  3. Mr. Li Jiayan, the secretary to the Board of the Company, attended the General Meeting; some senior management members of the Company were also present at the General Meeting.
- (vi) The total number of shares of the Company entitling the holders thereof to attend and vote in respect of the resolutions at the General Meeting was 52,489,319,076 shares. None of the shareholders of the Company was required to abstain from voting on the resolutions proposed at the General Meeting. The Company was also not aware of any person indicating his or her intention to vote against any resolutions proposed at the meeting. None of shareholders of the Company who were entitled to attend the meeting shall abstain from voting in favour of any resolutions according to Rule 13.40 of the Hong Kong Listing Rules.
- (vii) Shareholder representatives and supervisor representatives of the Company, lawyers of Beijing Jun He Law Offices and Computershare Hong Kong Investor Services Limited, the Company's H share registrar, were responsible for scrutinizing and counting votes at the meeting.

## II. VOTING RESULTS OF THE RESOLUTIONS AT THE GENERAL MEETING

### 1. Resolution: The Resolution on Election of Mr. Wu Lijun as a Non-executive Director of the Eighth Session of the Board of China Everbright Bank Company Limited

Voting result: Passed

Poll results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,958,362,249	99.8849	29,912,206	0.1151	0	0.0000
H shares	10,007,015,882	99.1530	85,265,991	0.8448	215,443	0.0022
Total ordinary shares:	35,965,378,131	99.6802	115,178,197	0.3192	215,443	0.0006

The resolution was passed as an ordinary resolution, the voting of which was passed by more than 1/2 of the total shares carrying voting rights held by attending shareholders or their proxies.

### 2. Resolution: The Resolution on Determination of the Remuneration of the Chairman of the Board of Supervisors of China Everbright Bank Company Limited in 2018

Voting result: Passed

Poll results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,988,272,355	100.0000	2,000	0.0000	100	0.0000
H shares	10,091,449,873	99.9896	20,000	0.0002	1,027,443	0.0102
Total ordinary shares:	36,079,722,228	99.9971	22,000	0.0001	1,027,543	0.0028

The resolution was passed as an ordinary resolution, the voting of which was passed by more than 1/2 of the total shares carrying voting rights held by attending shareholders or their proxies.

**3. Resolution: The Resolution on the Election of Mr. Liu Jin as an Executive Director of the Eighth Session of the Board of Directors of China Everbright Bank Company Limited**

Voting result: Passed

Poll results:

Type of shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A shares	25,975,829,803	99.9521	8,791,900	0.0338	3,652,752	0.0141
H shares	10,030,445,594	99.3852	61,004,279	0.6045	1,047,443	0.0103
Total ordinary shares:	36,006,275,397	99.7935	69,796,179	0.1934	4,700,195	0.0131

The resolution was passed as an ordinary resolution, the voting of which was passed by more than 1/2 of the total shares carrying voting rights held by attending shareholders or their proxies.

**III. ATTESTATION BY LAWYERS**

1. The law firm which attested the General Meeting: Beijing Jun He Law Offices

Lawyers: Sun Fengmin, Shi Yun

2. Conclusive opinions of attestation provided by the lawyers

The convening and convening procedures of the meeting, the qualifications of the convener and the attendees and the voting procedures were in compliance with the relevant laws and regulations, including the Company Law and Rules of General Meeting of Listed Companies and the relevant provisions of the Articles of Association of the Company. The voting results of the meeting were lawful and valid.

On behalf of the Board  
**China Everbright Bank Company Limited**  
**LI Xiaopeng**  
Chairman

Beijing, the PRC  
20 December 2019

*As at the date of this announcement, the Executive Director of the Company is Mr. Lu Hong; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Cai Yunge, Mr. Wang Xiaolin, Mr. Shi Yongyan, Mr. Dou Hongquan, Mr. He Haibin and Ms. Yu Chunling; and the Independent Non-executive Directors are Ms. Fok Oi Ling Catherine, Mr. Xu Hongcai, Mr. Feng Lun, Mr. Wang Ligu, Mr. Shao Ruiqing and Mr. Hong Yongmiao.*