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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

**RMB3.450 BILLION US\$ SETTLED 1.5% CONVERTIBLE BONDS
DUE 2021 (THE “BONDS”)**

(Stock Code: 5338)

REDEMPTION NOTICE

Reference is made to (i) the announcement of China Railway Construction Corporation Limited (the “**Company**”) dated 8 December 2016 in relation to the Bonds issued by the Company and (ii) the announcements of the Company dated 18 July 2017, 17 July 2018 and 24 July 2019 in relation to, among others, the adjustment to the conversion price of the Bonds. The Bonds are listed on The Stock Exchange of Hong Kong Limited. Capitalised terms used herein shall have the same meanings as those defined in the aforesaid announcements unless otherwise stated.

In accordance with Condition 8(C) (*Redemption at the Option of the Issuer*) of the terms and conditions of the Bonds, the Company will redeem all, but not in part, of the Bonds on 23 January 2020 (the “**Redemption Date**”) at the US Dollar Equivalent of 100 per cent. of their RMB principal amount as at, together with interest accrued but unpaid (if any) to, such date.

As at the latest practicable date prior to the publication of this notice, the aggregate principal amount of the Bonds outstanding is RMB155,000,000.00. Upon redemption and cancellation of the outstanding amount of the Bonds on the Redemption Date, there will be no Bonds outstanding. Accordingly, the Company will make an application to The Stock Exchange of Hong Kong Limited for the Bonds to be delisted.

By order of the Board
China Railway Construction Corporation Limited
CHEN Fenjian
Chairman

Beijing, the PRC
23 December 2019

As at the date of this announcement, the board of directors comprises Mr. CHEN Fenjian (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. CHEN Dayang (Executive Director), Mr. LIU Ruchen (Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).