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CHINA YUHUA EDUCATION CORPORATION LIMITED

中国宇华教育集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 40109)

HK\$2,088,000,000 0.90% CONVERTIBLE BONDS DUE 2024

Sole Global Coordinator and Sole Bookrunner

BofA SECURITIES 

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the HK\$2,088,000,000 0.90% convertible bonds due 2024 (the “**Convertible Bonds**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 20 December 2019. The listing of and permission to deal in the Convertible Bonds is expected to become effective on or about 30 December 2019.

By order of the board of directors
China YuHua Education Corporation Limited
Li Guangyu
Chairman and Executive Director

Hong Kong, 29 December 2019

As at the date of this announcement, the board of directors comprises Mr. Li Guangyu, Ms. Li Hua and Ms. Qiu Hongjun as executive directors; and Mr. Zhang Zhixue, Mr. Chen Lei and Mr. Xia Zuoquan as independent non-executive directors.