



中關村科技租賃股份有限公司

ZHONGGUANCUN SCIENCE-TECH LEASING CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(一家於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING

Number of Offer Shares : 333,334,000 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares : 33,334,000 H Shares (subject to reallocation)
Number of International Offer Shares : 300,000,000 H Shares (subject to reallocation and the Over-allotment Option)
Maximum Offer Price : HK\$1.72 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value : RMB1.00 per H Share
Stock code : 1601

全球發售

發售股份數目 : 333,334,000股H股 (視乎超額配股權行使與否而定)
香港公開發售股份數目 : 33,334,000股H股 (可予重新分配)
國際發售股份數目 : 300,000,000股H股 (可予重新分配及視乎超額配股權行使與否而定)
最高發售價 : 每股H股1.72港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費 (須於申請時以港元繳足，多繳股款可予退還)
面值 : 每股H股人民幣1.00元
股份代號 : 1601

Application Form 申請表格

Please read carefully the prospectus of Zhongguancun Science-Tech Leasing Co., Ltd. (the "Company") dated Tuesday, December 31, 2019 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Public Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

Copies of the Prospectus, all related Application Forms and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies and Available for Inspection – 1. Documents Delivered to the Registrar of Companies" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited (the "HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section headed "Structure of the Global Offering – The Hong Kong Public Offering – Reallocation and Clawback" in the Prospectus. In particular, the Sole Global Coordinator may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEx-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 66,668,000 Offer Shares, representing 20% of the total number of the Shares initially being offered under the Global Offering) and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$1.52 per Offer Share) stated in the Prospectus.

To: Zhongguancun Science-Tech Leasing Co., Ltd.
 Sole Sponsor
 Sole Global Coordinator
 Joint Bookrunners
 Joint Lead Managers
 The Hong Kong Underwriters

在填寫本申請表格前，請細閱中關村科技租賃股份有限公司(本公司)日期為2019年12月31日(星期二)的招股書(招股書)(尤其是招股書「如何申請香港公開發售股份」一節)及本申請表格背面的指引。除非另有界定，否則本申請表格所用詞彙與招股書所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

招股書、所有相關申請表格及招股書附錄七「送呈公司註冊處處長及備查文件 – 1. 送呈公司註冊處處長的文件」一段所述的其他文件已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。

您請留意「個人資料收集聲明」一段，當中載有本公司及其H股股份過戶登記處有關個人資料及遵守個人資料(私隱)條例的政策及慣例。

本申請表格或招股書所載者概不構成出售要約或要約購買的邀說，而在任何作出有關要約、邀說或出售即屬違法的司法管轄區內，概不得出售任何香港公開發售股份。本申請表格及招股書不得在美國境內或向美國直接或間接派發，而此項申請亦不得在美國出售股份的要約。發售股份並無及不會根據美國《證券法》或美國任何州的證券法登記，亦不可在美國境內發售、出售、質押或轉讓，惟根據美國證券法及適用美國州證券法獲豁免遵守登記規定或不受該等登記規定規限的交易則除外。發售股份依據美國證券法S規例以及進行發售及出售的各司管轄區適用法例透過離岸交易在美國境外提呈發售及出售。將不會於美國進行發售股份的公開發售。

任何根據當地法例不得發送、派發或複製本申請表格及招股書的司法管轄區內概不得發送或派發或複製(不論方式，也不論全部或部分)本申請表格及招股書。本申請表格及招股書僅致予您本人。概不得發送或派發或複製本申請表格或招股書的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法管轄區的適用法律。

香港公開發售與國際發售之間的發售股份分配將根據招股書「全球發售的架構 – 香港公開發售 – 重新分配和回撥」一節所述者予以調整。具體而言，獨家全球協調人可將國際發售的發售股份重新分配至香港公開發售以滿足香港公開發售項下的有效申請。根據聯交所發出的指引(HKEx-GL91-18)，倘有關重新分配並非根據上市規則第18項應用指引進行，該重新分配後可重新分配至香港公開發售的發售股份總數上限不得超過初步分配至香港公開發售的兩倍(即66,668,000股發售股份，佔全球發售項下初步提呈發售股份總數的20%)，且最終發售價應釐定為招股書所述指示性發售價範圍的下限(即每股發售股份1.52港元)。

致：中關村科技租賃股份有限公司
 獨家保薦人
 獨家全球協調人
 聯席賬簿管理人
 聯席牽頭經辦人
 香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for eIPO Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association;
- enclose payment in full for the Hong Kong Public Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any International Offer Shares under the International Offering nor participate in the International Offering;
- understand that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to make any allotment of Hong Kong Public Offer Shares in respect to this application, and that the underlying applicants may be prosecuted if they make a false declaration;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form, the designated website of the White Form eIPO Service Provider at www.eipo.com.hk and in the Prospectus) to send any H Share certificate(s), any refund cheque(s) and/or e-Refund payment instruction(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form, the designated website of the White Form eIPO Service Provider at www.eipo.com.hk and in the Prospectus except where the underlying applicant has applied for 1,000,000 or more Hong Kong Public Offer Shares and the underlying applicant has collected any H Share certificate(s) in person in accordance with the procedures prescribed in this Application Form, the designated website of the White Form eIPO Service Provider at www.eipo.com.hk and in the Prospectus;
- request that any e-Refund payment instructions be dispatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form, the designated website of the White Form eIPO Service Provider at www.eipo.com.hk and in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated website of the White Form eIPO Service Provider at www.eipo.com.hk and the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Public Offer Shares to or by each underlying applicant for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交eIPO申請的運作程序以及與吾等就香港公開發售有關的白表eIPO服務有關的所有適用法律法規(不論法定或其他)；及(ii)細閱招股書及本申請表格所載的條款及條件以及申請程序，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- 按照招股書及本申請表格的條款及條件，並在組織章程大綱和細則的規限下，申請以下數目的香港公開發售股份；
- 隨附申請香港公開發售股份所需的全數付款(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納彼等根據本申請所申請的香港公開發售股份，或彼等根據本申請獲分配的任何較少數目的香港公開發售股份；
- 承諾及確認相關申請人及相關申請人為其利益提出申請的人士並無申請或接納或表示有意認購或收取或獲配售或分配(包括有條件及/或暫定)國際發售下的任何國際發售股份，亦不會申請或接納或表示有意認購國際發售下的任何國際發售股份，亦不會參與國際發售；
- 明白貴公司及獨家全球協調人將依賴該等聲明及陳述而決定是否就本申請配發任何香港公開發售股份，相關申請人如作出虛假聲明，可能會被檢控；
- 授權貴公司將相關申請人的姓名/名稱列入貴公司股東名冊內，作為任何將配發予相關申請人的香港公開發售股份的持有人，並(在符合本申請表格、白表eIPO服務供應商指定網站www.eipo.com.hk及招股書所載條款及條件的情況下)根據本申請表格、白表eIPO服務供應商指定網站www.eipo.com.hk及招股書所載程序以普通郵遞方式將任何H股股票、任何退款支票及/或電子退款指示(如適用)寄發至相關申請人的申請指示上所示地址。郵誤風險概由相關申請人自行承擔，惟相關申請人申請認購1,000,000股或以上香港公開發售股份且相關申請人根據本申請表格、白表eIPO服務供應商指定網站www.eipo.com.hk及招股書所述程序親身領取任何H股股票則除外；
- 要求將任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款銀行賬戶內；
- 要求以任何多個銀行賬戶繳交申請股款之申請人的退款支票以相關申請人為抬頭人，並根據本申請表格、白表eIPO服務供應商指定網站www.eipo.com.hk及招股書所述程序以普通郵遞方式將任何有關退款支票寄至相關申請人的申請指示所示地址。郵誤風險概由相關申請人自行承擔；
- 確認各相關申請人已細閱本申請表格、白表eIPO服務供應商指定網站www.eipo.com.hk及招股書所載的條款及條件以及申請程序，並同意受其約束；
- 聲明、保證及承諾向各相關申請人或由各相關申請人為其利益而提出申請的人士配發或申請認購香港公開發售股份，不會引致貴公司須遵從香港以外任何地區的任何法律或規例的任何規定(不論是否具法律效力)；及
- 同意本申請、對本申請的任何接納及據此訂立的合約將受香港法例規管並按其詮釋。

Signature 簽名	
Name of signatory 簽署人姓名	

Date 日期	
Capacity 身份	

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購	Total number of Shares 股份總數	Hong Kong Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 代表相關申請人(其詳細資料載於連同本申請表格遞交的唯讀光碟)提出認購的香港公開發售股份。
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3 A total of 附隨合共	cheque(s) 支票	Cheque Number(s) 支票編號
are enclosed for a total sum of 總金額為	HK\$ 港元	Name of Bank 銀行名稱

4 Please use BLOCK letters 請用正楷填寫		
Name of White Form eIPO Service Provider in English 白表eIPO服務供應商英文名稱		
Chinese Name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商識別編號	
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址		
For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交		
Broker No. 經紀號碼		
Broker's Chop 經紀印章		
For bank use 此欄供銀行填寫		

HONG KONG PUBLIC OFFERING – WHITE FORM eIPO SERVICE PROVIDER APPLICATION FORM

香港公開發售 – 白表eIPO服務供應商申請表格

Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Public Offer Shares on behalf of underlying applicants. 倘您為白表eIPO服務供應商，並代表相關申請人申請認購香港公開發售股份，請使用本申請表格。

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Public Offer Shares using this Application Form, you must be named in the list of eIPO Service Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Public Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF COMMUNICATIONS (NOMINEE) CO. LTD. – ZHONGGUANCUN PUBLIC OFFER";
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the White Form eIPO Services Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect on December 20, 1996. This Personal Information Collection Statement informs the applicants for and holder of the Shares of the policies and practices of the Company and the H Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered securities holders to supply their latest correct personal data to the Company and/or the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.

Failure or refusal to supply the requested data may result in your application for securities being rejected or in a delay or the withholding, failure or inability of the Company and/or the H Share Registrar to effect the securities transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the dispatch of H share certificate(s), and/or the dispatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that the applicants and the securities holders inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied and make the correction or an update thereof.

2. Purposes

The personal data of the applicants and securities holders may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque and e-Refund payment instruction(s), where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or securities transfers into or out of the names of securities holders including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of securities' holders of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, distribution in specie, rights issues, open offers and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities' holders profiles;
- making disclosures as required by laws, rules, codes or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to securities' holders and/or regulators and any other purpose to which the securities' holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the H Share Registrar relating to the applicants and the securities holders will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy and completeness of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the securities holders to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving banks and overseas principal share registrar;
- where applicants for securities request deposit into CCASS, HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who/which offer administrative, telecommunications, computer, payment or other data processing services to the Company and/or the H Share Registrar in connection with the operation of their respective businesses;
- any statutory, regulatory or governmental bodies, administrative authorities or courts (including the Stock Exchange and the SFC); and
- any other persons or institutions with which the securities holders have or propose to have dealings, such as their bankers, solicitors, accountants, independent financial advisors or licensed securities dealers, etc.

4. Retention of Personal Data

H Share Registrar will keep the personal data of the securities holders for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance and any other applicable law.

5. Access and correction of personal data

The Ordinance provides the applicants and the securities' holders with the rights to ascertain whether the Company and/or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with other applicable law, the securities' holders may have the right to request for any other information required under other applicable law or the deletion of personal data that H Share Registrar no longer have any lawful ground for use. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. However, the H Share Registrars shall not charge any fee if it is not permitted under applicable law. All requests for access to data, correction of data or deletion of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretaries or the H Share Registrar for the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by Tuesday, January 14, 2020 at 4:00 p.m.:

Bank of Communications Co., Ltd. Hong Kong Branch
19/F., MO Tower
133 Hoi Bun Road
Kwun Tong, Kowloon
Hong Kong

填寫本申請表格的指引

下文各欄描述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

亦必須註明簽署人的姓名／名稱及代表身份。

如欲使用本申請表格申請認購香港公開發售股份，您必須為名列於證監會公佈的eIPO服務供應商名單內可就香港公開發售提供白表eIPO服務的供應商。

2 在欄2填上您欲代表相關申請人申請認購的香港公開發售股份總數（以數字填寫）。

您代相關申請人作出申請的申請資料必須包含於連同本申請表格一併遞交的唯讀光碟格式的一個資料檔案內。

3 在欄3填上您付款的詳細資料。

您必須在本欄註明您連同本申請表格隨附的支票數目；及您必須在每張支票的背面註明(i)您的白表eIPO服務供應商識別編號；及(ii)載有相關申請人詳細申請資料的資料檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港公開發售股份總數應付金額相同。所有支票及本申請表格連同裝有唯讀光碟的密封信封（如有）必須放進蓋有您公司印章的信封內。

如以支票繳付股款，則該支票必須：

- 為港元；
- 不得為期票；
- 由在香港持牌銀行的港元銀行賬戶開出；
- 顯示您（或您代名人）的賬戶名稱；
- 註明抬頭人為「交通銀行（代理人）有限公司 – 中關村公開發售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，您的申請可能會遭拒絕受理。

您有責任確保所遞交支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳情相同。倘出現差異，本公司及獨家全球協調人有絕對酌情權拒絕接受任何申請。

申請時繳付的款項將不會獲發收據。

4 在欄4填上您的詳細資料（用正楷填寫）。

您必須在本欄填上白表eIPO服務供應商的名稱、識別編號及地址。您亦應填寫您營業地點的聯絡人士姓名及電話號碼及（如適用）經紀號碼及加蓋經紀印章。

個人資料收集聲明

香港法例第486章個人資料（私隱）條例（「條例」）中的主要條文於1996年12月20日生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及H股股份過戶登記處有關個人資料及條例的政策及慣例。

1. 收集您個人資料的原因

證券申請人或證券登記持有人以其名義申請證券或轉讓或受讓證券時或尋求H股股份過戶登記處的服務時，須不時向本公司及／或H股股份過戶登記處提供其最新的正確個人資料。

未能或拒絕提供所需資料，可能會導致您的證券申請遭拒絕受理或延遲或本公司及／或H股股份過戶登記處延遲、暫緩、無法或未能進行證券過戶或提供服務。此舉亦可能妨礙或延誤您成功申請的香港公開發售股份登記或過戶及／或妨礙或延誤寄發H股股票，及／或發送電子退款指示，及／或寄發您應得的退款支票。

證券申請人及持有人提供的個人資料如有任何錯誤，須立即通知本公司及H股股份過戶登記處並進行更正或更新。

2. 目的

證券申請人及持有人的個人資料可以任何方式被採用、持有及／或保存，以作下列用途：

- 處理您的申請及退款支票以及電子退款指示（如適用）、核實是否遵守本申請表格及招股書所載條款及申請程序以及公佈香港公開發售股份的分配結果；
- 以遵守香港及其他地區的一切適用法律法規；
- 以證券持有人（包括香港結算代理人（如適用））的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人名冊；
- 進行或協助進行簽名核對或任何其他資料的核對或交換；
- 確定本公司證券持有人的受益權利，例如股息、實物分派、供股、公開發售和紅股等；
- 分發本公司及其附屬公司的通訊資料；
- 編製統計資料及證券持有人資料；
- 遵照法例、規則、守則或規例的要求作出披露；
- 透過報章公佈或其他方式披露獲接納申請人的身份；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關用途及／或使本公司及H股股份過戶登記處能夠履行對證券持有人及／或監管機構承擔的責任及證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及H股股份過戶登記處所持有關證券申請人及持有人的個人資料將會保密，但本公司及其H股股份過戶登記處可在為達到上述用途或上述任何用途之必要情況下作出彼等認為必要的查詢以確認個人資料的準確性及完整性，尤其可能會向下列任何及所有人士及實體披露、獲取或轉交（不論在香港境內或境外）證券申請人及持有人的個人資料：

- 本公司或其委任的代理，例如財務顧問、收款銀行及主要海外股份過戶登記處；
- （如證券申請人要求將證券存入中央結算系統）香港結算及香港結算代理人，彼等將就運作中央結算系統使用有關個人資料；
- 向本公司及／或H股股份過戶登記處提供與其各自業務運營有關的行政、電訊、電腦、付款或其他資料處理服務的任何代理、承包商或第三方服務供應商；
- 任何法定、監管或政府機關、行政機構或法院（包括聯交所及證監會）；及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構，例如彼等的銀行、律師、會計師、獨立財務顧問或持牌證券交易商等。

4. 保留個人資料

H股股份過戶登記處將按收集證券持有人個人資料所需的用途保留有關個人資料。無需保留的個人資料將會根據條例及任何其他適用法律銷毀或處理。

5. 查閱和更正個人資料

條例賦予申請人及證券持有人權利以確定本公司及／或H股股份過戶登記處是否持有其個人資料、索取該資料的副本及更正任何不準確資料。證券持有人有權根據其他適用法律要求取得該其他適用法律下所需的任何其他資料或刪除H股股份過戶登記處不再有任何合理理由使用的個人資料。根據條例，本公司和H股股份過戶登記處有權就處理任何查閱資料的要求收取合理費用，但H股股份過戶登記處不可收取任何適用法律不容許的費用。根據條例，所有關於查閱資料、更正資料或刪除資料或索取關於政策及慣例的資料及所持資料類別的要求，應向本公司的公司秘書或H股股份過戶登記處屬下的私隱事務主任提出。

您簽署本申請表格，即表示同意上述各項。

遞交本申請表格

經填妥的本申請表格，連同相關支票及裝有相關唯讀光碟的密封信封，必須於2020年1月14日（星期二）下午四時正之前，送達下列收款銀行：

交通銀行股份有限公司香港分行
香港
九龍觀塘
海濱道133號
萬兆豐中心19樓