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**NOTICE ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



AMTD GROUP COMPANY LIMITED

(the "Company")

(Incorporated in the British Virgin Islands with limited liability)

**Repurchase of U.S.\$77,000,000 in aggregate principal amount of the
U.S.\$200,000,000 7.625 per cent. Senior Perpetual Securities (Stock Code: 5222)
(the "Securities")
under the U.S.\$1,000,000,000 Medium Term Note Programme**

The Company hereby announces that U.S.\$77,000,000 in aggregate principal amount of the Securities were repurchased and cancelled on 19 December 2019. Upon completion of the repurchase, U.S.\$123,000,000 in aggregate principal amount of the Securities remain outstanding.

By Order of the Board
AMTD GROUP COMPANY LIMITED
Calvin CHOI
Chairman

20 December 2019

As at the date of this announcement, the directors of the Company are Mr. CHOI, Chi Kin Calvin (Chairman), Mr. WONG, Yui Keung Marcellus (Executive Vice Chairman), Mr. GAO, Yu and Dr. Feridun Hamdullahpur.