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聯康集團

Uni-Bio Science

UNI-BIO SCIENCE GROUP LIMITED

聯康生物科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0690)

**DISCLOSEABLE AND CONNECTED TRANSACTIONS –
TRANSACTION ARRANGEMENTS:
SUPPLEMENTAL WTGL SP AGREEMENT**

Reference is made to the circular (“**Circular**”) of Uni-Bio Science Group Limited (“**Company**”) dated 8 February 2019 and the announcements of the Company dated 25 February 2019 and 25 March 2019 in relation to the Transaction Arrangements. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Circular.

SUPPLEMENTAL WTGL SP AGREEMENT

As set out in the Circular, the WTGL Sale Shares Completion shall take place within 18 months after the last outstanding condition precedent to the WTGL Sale Shares Completion is fulfilled (or such other date as Purchaser B and Vendor B shall agree in writing). According to the WTGL SP Agreement, if all the conditions precedent to the WTGL Sale Shares Completion cannot be fulfilled on or before 31 December 2019 (or such other date as Vendor B and Purchaser B may agree in writing) (“**WTGL Sale Shares Completion Long Stop Date**”), the WTGL SP Agreement may be terminated.

As at the date of this announcement, save for WTGL having completed the WTGL Split-off and the WTGL Land and Property Rights Completion having taken place, the other remaining conditions precedent to the WTGL Sale Shares Completion have yet been fulfilled. In particular, the transfer of the titles and land use rights of the WTGL Land and property rights of the buildings constructed on the WTGL Land has taken more time than the parties have originally expected.

* For identification purposes only

In view of such delay, on 31 December 2019, the parties to the WTGL SP Agreement entered into a supplemental agreement to the WTGL SP Agreement to (1) extend the WTGL Sale Shares Completion Long Stop Date to 30 June 2020 (or such other date as Vendor B and Purchaser B may agree in writing); and (2) extend the third phase payment of the WTGL Consideration, the remaining RMB12,000,000, to at the WTGL Sale Shares Completion; or on 30 June 2020 (or if such day is not a Business Day, the immediately preceding Business Day), whichever date is earlier.

Save for the extension of the aforementioned dates, all terms and conditions in the WTGL SP Agreement remain unchanged and in full force and effect.

By order of the Board
Uni-Bio Science Group Limited
Kingsley Leung
Chairman

Hong Kong, 31 December 2019

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Kingsley Leung (Chairman), Mr. Chen Dawei (Vice-Chairman) and Mr. Zhao Zhi Gang; one non-executive Director, Mr. Yau Kwok Wing Tony; and three independent non-executive Directors, namely, Mr. Chow Kai Ming, Mr. Ren Qimin and Mr. Ma Qingshan.