

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_31/12/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Computer and Technologies Holdings Limited (Incorporated in Bermuda with limited liability)			
Date Submitted 2/	1/2020			

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00046</u> Descript	6 Description :		& TECH
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	0.10	100,000,000.00
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	1,000,000,000	0.10	100,000,000.00
(2) Stock code : <u>N/A</u> Descript	ion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 3. Other Classes of Shares

Stock code :	N/A	N/A Description :		N/A	<u>.</u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease)	)				
Balance at close of	the month				

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	249,488,384	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	249,488,384	N/A	N/A	N/A

Share Options (unde	er Share Opti	on Schemes of	of the Issuer)			
Particulars of share option					issuer issued during	No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	lovement duri	na tha manth		thereto	thereto as at close of the month
approval date (dd/mm/yyyy) and	IV				_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
X	Grantou	Exerciced	Garioonida	Lapood		
- <u>'</u>						
<u> </u>						
shares						
(Note 1)						
0						
2.						
shares						
(Note 1)	<u> </u>		$\rightarrow$			
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordina	ary shares)		
			(Preferen	ice shares)		
				ther class)		
Total funds raised du	uring the mor	th from exerci	ise			
of options (State cur	rency)					$\sim$

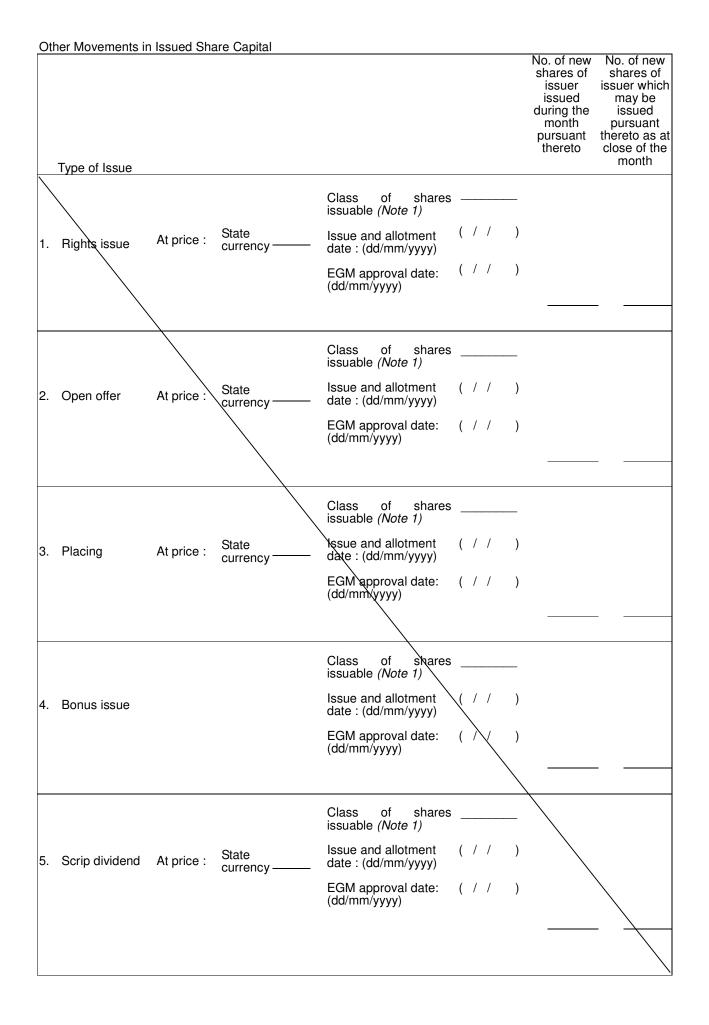
Share Options (under Share Option Schemes of the Issuer)

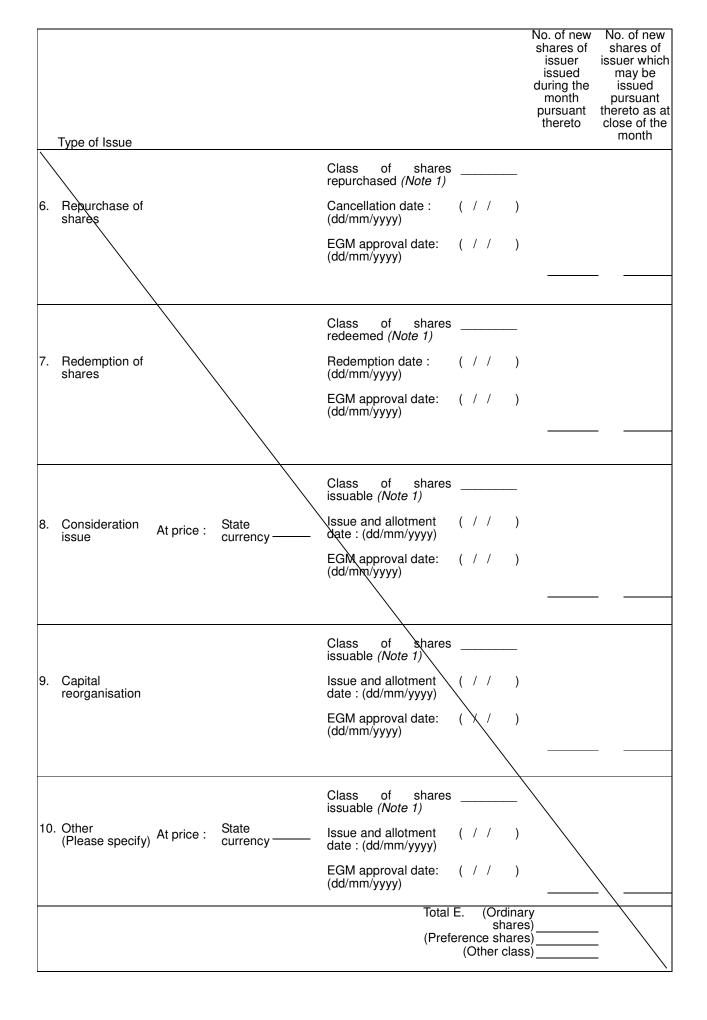
Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>×.</u>						
				<u> </u>		<u> </u>
( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	( ) )	``				
(dd/mm/yyyy)	( / /	)				
2.						
	$\backslash$					
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)	$\backslash$					
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /					
3.	(					
		$\sim$				
			\			
( / / )			$\backslash$			
Stock code (if listed)			$\backslash$			
Class of shares issuable (Note 1)						
Subscription price			$\backslash$	<b>`</b>		
EGM approval date (if applicable)				$\mathbf{i}$		
(dd/mm/yyyy)	( / /	)				
4.				$\backslash$		
				$\backslash$		
( / / )					$\backslash$	
Stock code (if listed) Class of shares					$\backslash$	
Subscription price					$\backslash$	
EGM approval date (if applicable)						$\backslash$
(dd/mm/yyyy)	( / /	)				$\mathbf{i}$
		Total	B. (Ordir	ary shares)		$\sim$
			(Prefere	nce shares)		
			(0	Other class)		- \

	into Shares of th			isieu)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	- - 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
(dd/mm/yyyy))						
		<b>`</b>				
	-	$\backslash$				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	``````````````````````````````````````	$\backslash$			
3.	_					
	-					
	_		$\backslash$	$\backslash$		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable)				$\backslash$		
(dd/mm/yyyy)	( / / )			$\backslash$		
	-				$\backslash$	
	_				$\backslash$	
Stock code (if listed) Class of shares					$\overline{}$	
						$\backslash$
EGM approval date						$\backslash$
(if applicable) (dd/mm/yyyy)	( / / )			P		$\backslash$
		T	(Prefer	linary shares) ence shares) (Other class)		
						<u> </u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Ng Kwok Keung

Title: <u>Secretary for and on behalf of Computer and Technologies Holdings Limited</u> (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.