

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/y | yyy) : | 31/12/2019 | | |
|----------------------------------|---------------|------------------------|----------------------------|---|
| To: Hong Kong Exchanges and C | Clearing Limi | ited | | |
| Name of Issuer | Blockchain | Group Company I | imited (In Liquid | ation) |
| Date Submitted | 2 January 2 | 2020 | | |
| I. Movements in Authorised Shar | e Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>364</u> | Descriptio | on: | N/A | <u> </u> |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding mo | nth _ | 4,000,000,000 | HK\$ 0.20 | HK\$800,000,000 |
| Increase/(decrease) | | Nil | - | Nil |
| Balance at close of the month | _ | 4,000,000,000 | HK\$ 0.20 | HK\$800,000,000 |
| (2) Stock code : N/A | Description | on: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | nth _ | | _ | |
| Increase/(decrease) | _ | | _ | |
| Balance at close of the month | _ | | | |

| 2. Preference Shares | | | | |
|--|-----------------|------------------------------|---------------------------------|---|
| Stock code : | N/A Des | scription: | | |
| | | No. of prefere shares | ence Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preced | ing month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mo | onth | | | |
| 3. Other Classes of Shares | 3 | | | |
| Stock code : | N/A Des | scription: | | |
| | | No. of other cl of shares | | Authorised share capital (State currency) |
| Balance at close of preced | ing month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mo | onth | | | |
| Total authorised share cap | ital at the end | of the month (HK\$) | : <u>HK</u> | \$800,000,000 |
| | | | | |
| II. Movements in Issued S | Share Capital | | | |
| | No. o | of ordinary shares (2) | No of preference shares | ee No. of other classes of shares |
| Balance at close of preceding month | 1,184,843,4 | , | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 1,184,843,4 | 454 N/A | N/A | N/A |

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the I | ssuer) | | | |
|----------------------------------|---------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | = | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 24/02/2012 | | | | | | |
| Date of grant: | | | | | | |
| 20/05/2014 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$2.0720 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| | | | | | | |
| | | | | | | |
| 2. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 24/02/2012 | | | | | | |
| Date of grant: | | | | | | |
| 30/04/2015 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$1.9800 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 1,500,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | _ | | |
| | | | Total A. (Ordi | | Nil | |
| | | | | ence shares) | N/A | |
| | | | (| Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise of | • | | | |
| options (HK\$) | | | | N/A | | |
| | | | | | | |

| Warrants to Issue Shares of | f the Issuer w | hich are to be | Listed | | | | |
|---|---------------------------------|--------------------------------------|----------|---------------------------------|-------------------------------------|-------------------|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) 1. | Currency of nominal value | Nominal va close of prec month | ceding d | Exercised uring the month | Nominal value at close of the month | 1 | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | | / /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | / /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | / /) | | | | | |
| | | | Total B. | (Preferer | nce shares) | Nil N/A N/A | - - |

| Con | vertibles (i.e. Convertible in | nto Shares of the l | ssuer which are to | be Listed) | | | |
|------|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| Clas | ss and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares issuable (<i>Note 1</i>) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) | | | | | | |
| 2. | (dd/mm/yyyy)) | | | | | | |
| 2. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | <u> </u> | | | | |
| | Class of shares | | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription price EGM approval date | | | | | | |
| | (if applicable) | | | | | | |
| | (dd/mm/yyyy) | | | | | | |
| 3. | | | | | | | |
| | | | | | | | |
| l | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares | | | | | | |
| | issuable (<i>Note 1</i>) Subscription price | | | | | | |
| | EGM approval date | | | | | | |
| | (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares | | | | | | |
| | issuable (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| | EGM approval date (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ /) | | | | | |
| | · | / | | Total C. (Ordin | | Nil | _ |
| | | | | | nce shares) | N/A | _ |
| | | | | (0 | Other class) | N/A | <u>-</u> , |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| (/ /) shares (Note 1) | | |
| 3. | | |
| | | |
| (/ /) shares (Note 1) | | |
| Shares (Note 1) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | ĺ | |

| (| Oth | er Movements in | Issued Share | Capital | | | | | |
|---|-----|-----------------|--------------|----------------|---|-------|---|--|---|
| | | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | Class of shares issuable (Note 1) | N/A | _ | | |
| | 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | | |
| | | | | | Class of shares issuable (Note 1) | N/A_ | | | |
| 2 | 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | | |
| | | | | | Class of shares issuable (Note 1) | N/A_ | _ | | |
| | 3. | Placing | At price : | State - | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | | |
| | | | | | Class of shares issuable (Note 1) | N/A_ | _ | | |
| 4 | 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|----------------|--|-------|---|--|---|
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 5. | Scrip dividend | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | N/A_ | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | - |
| | | | | Class of shares redeemed (Note 1) | N/A | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | - |
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | - |

| | Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|--|---|
| | | Class of shares issuable N/A (Note 1) | | |
| 9. | Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | | |
| | | Class of shares issuableN/A(Note 1) | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | Total E. (Ordinary shar (Preference shar (Other cla | es) N/A | - - - |
| | | | | |
| To | otal increase / (decrease) in ordinary shares during | | (1)(2) | Nil N/A |
| To | otal increase / (decrease) in preference shares durin | ng the month (i.e. Total of A to E): | - | N/A |
| | otal increase / (decrease) in other classes of shares these figures should be the same as the relevant figu | | | N/A |

| Remarks (if any): |
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| Submitted by: Lai Kar Yan Derek and Yip Wa Ming Ben |
| Title: Joint and Several Liquidators |
| (Director, Secretary or other duly authorised officer) |
| The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as agents of the Company only and without personal liability. |
| Notes: |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.