

Monthly Return of Equity Issuer on Movements in Securities

For the	month	ended
(dd/mm	/yyyy)	

31/12/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CECEP COSTIN New Materials Group Limited (In Provisional Liquidation) (the "Company")
Date Submitted	2 January 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2228</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000
(2) Stock code : N/A Descrip	tion :		
(2) Slock code . NA Descrip			
(2) Slock code . <u>N/A</u> Descrip	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	No. of ordinary	(State	capital
	No. of ordinary	(State	capital

2. Preference Shares

Stock code :	N/A	_Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f precedir	ng month			
Increase/(decrease	e)			_	
Balance at close o	f the mon	th			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decreas	e)	-		-	
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (*State currency*) : **HK\$400,000,000.00**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,329,266,000			
Increase/ (decrease) during the month				
Balance at close of the month	2,329,266,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of th	ne Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		thereto as at close of the month
1. Share Option Scheme	Granica	Exclosed	Gancelled	Lapsed		
(12/05/2010)	-	_			_	
Ordinary shares (Note 1)	0	0	0	0	0	0
2						
(/ /) shares (Note 1)						
<u>3.</u>						
(/ /) shares (Note 1)						
		Tota	II A. (Ordinai (Preferenc (Ot		N/A	
Total funds raised durin options (State currency		from exercise	of	NIL		

Warrants to Issue Shares of th	e Issuer whic	h are to	be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/)	')					
<u>2. N/A</u>							
					<u> </u>		
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)	, ,	, ,					
(dd/mm/yyyy)	(/))					
<u>3. N/A</u>							
(/ /)							
Class of shares issuable (Note 1)							
Cubecription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/)	/					
4. N/A	(/ /)					
							<u> </u>
Stock code (if listed) Class of shares							
iccurchic (Nate 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/)	()					
		/					
			Total B		ary shares)	N/A	-
				•	ce shares) ther class)	N/A N/A	-
				(U	<u>1101 01055)</u>	IN/A	-

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
				ce shares)	N/A	-
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A		
shares (Note 1)		
N/A		
shares (Note 1)		
N//A		
N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinamy abavaa)	NI/A	
	bilicable, and class of shares issuable: N/A (/ /) shares (Note 1) N/A (/ /) shares (Note 1) N/A (/ /) shares (Note 1) N/A	of issuer issued during the month pursuant thereto N/A (/ /) shares (Note 1) N/A (/ /) shares (Note 1) N/A

Oth	ner Movements	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue									monun
				Class of shares issuable <i>(Note 1)</i>						
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable <i>(Note 1)</i>						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (<i>Note 1</i>)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
L										

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
5.	Scrip dividend	At price :	State currency ——	issuable <i>(Note 1)</i> Issue and allotment — date : (dd/mm/yyyy)	()	N/A	
			,	EGM approval date: (dd/mm/yyyy)	()		
				Class of shares					
				repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	())	N/A	
				EGM approval date: (dd/mm/yyyy)	()		
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable <i>(Note 1)</i>					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	())	N/A	
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares					
9.	Capital			issuable <i>(Note 1)</i> Issue and allotment	())	N/A	
	reorganisation			date : (dd/mm/yyyy) EGM approval date:)	N/A	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)	N/A	
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinal shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Man Chun So
Joint Provisional Liquidator Title: <u>(acting as agent of the Company without personal liability)</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.