

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2019

To : Hong Kong Exchanges and	Clearing Limited		
	MI Culture & Travel C	Group Holdi	ngs Limited
I. Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>2366</u> Do	escription :	Ordinary	shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth 100,000,000,000	HK\$0.01	HK\$1,000,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000
(2) Stock code : N/A Do	escription :	N/A	Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares						
Stock code :I	N/A Descript	ion :	N/A	4		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	receding month_	N/A	N/A	N/A		
Increase/(decrease)	_	N/A		N/A		
Balance at close of th	e month _	N/A	<u>N/A</u>	N/A		
3. Other Classes of Sl	hares					
Stock code :I	N/A Descript	ion :	N/A			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	receding month_	N/A	N/A	N/A		
Increase/(decrease)	_	N/A		N/A		
Balance at close of th	e month _	N/A	<u>N/A</u>	N/A		
Total authorised shar (State currency):	re capital at the e	end of the month	HK\$1	,000,000,000		
II. Movements in Issue	ed Share Capital					
	No. of ordin	nary shares (2)	No of preference shares	ce No. of other classes of shares		
Balance at close of preceding month	1,316,009,349	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,316,009,349	N/A	N/A	N/A		

Share Options (und Particulars of					No. of new shares of	
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement dur	ing the month		thereto	thereto as at close o
approval date _					_	the month
(dd/mm/yyyy) and						
class of shares	0	-	0			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	-	-	-	-	-	-
(/ /)						
shares						
(Note 1)						
2. N/A	-	-	-	-	-	-
(/ /)						
<u> </u>						
(Note 1)					·	-
(11010 1)						
3. N/A	_	_	_	_	_	_
0. 14// (
(
(/ /)						
(1)						
(Note 1)						
		_	- 1 - 1 A (Oli		N1/A	
		10	otal A. (Ordina			
				ce shares)		
				ther class)	N/A	
Total funds raised d		onth from exerci				
of options (State cu	irrency)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(,				
(dd/mm/yyyy) 3. N/A	(1 1)				
				<u> </u>		_
(/ /) Stock code (if listed)						
Class of shares						
Code a suitable se sesione			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	•	•	•			
						-
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Cubacription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares) N/A	\	
		.our	(Preferen	ice shares) N/A Other class) N/A	1	- - -

Class and description	Currency of amount outstanding	Amount at close of preceding month	: Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>		_	_	_	_
Stock code (if listed)						
						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						_
Stock code (if listed)	(/ /) - -					
Ota ale esta (CCC C. D.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				ary shares) ce shares) ther class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

JPtioi	ns (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
,			
	shares (Note 1)		
2	N/A		
~.	19/73		
	shares (Note 1)		
,	Sitales (Note 1)		
3.	N/A		
ا ا	IV/A		
	abaraa (Nata 1)		
	shares (Note 1)		· -
	Total D (Ordinamas de anna)	NI/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

	in Issued Share Capital					
Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
71		Olara of abanca				
		Class of shares issuable (Note 1)				
1. Rights issue	At price : State currency	_ lssue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares				
	-	issuable (Note 1)	/ / /	,		
2. Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
3. Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
4. Bonus issue		, ,	(/ /)		
1			(/ /)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. 3	Type of Issue						monu
5. \$			Class of shares issuable (Note 1)				
	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordina	ry	
		share (Preference share	s) <u>N/A</u>	=
		(Other clas		- -
То	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to F): (1)	N/A
'	tal more as a function of a mary shares dain	, , ,	 2)	N/A
Tα	tal increase / (decrease) in preference shares d			N/A
	tal increase / (decrease) in other classes of sha	,	——— > E):	N/A
(T	hese figures should be the same as the relevant apital").)	•		nare
IV.	Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

	(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;	
	(iv)	all the securities of each class are in all respects identical (Note 3);	
	(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
	(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
R(emarks	s (if any):	
Sı	ubmitte	ed by: LUK CHI SHING	
Ti	tle: _	Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.