

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/12/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sun Hing Vision Group Holdings Limited
Date Submitted	03/01/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>125</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000,000	<u>HK\$0.10</u>	HK\$50,000,000
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	500,000,000	HK\$0.10	HK\$50,000,000
(2) Stock code : <u>NIL</u> Descr	iption : <u>NIL</u>		
	No. of ordinary	Par value (State	Authorised share
	shares	currency)	capital (State currency)
Balance at close of preceding month	•	·	A
Balance at close of preceding month Increase/(decrease)	•	·	A

2. Preference Shares N/A

Stock code :Description :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	.th				
Increase/(decrease)					
Balance at close of the month					

3. Other Classes of Shares N/A

Stock code : Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*State* HK\$50,000,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	262,778,286	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	262,778,286	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable No. of new shares of issuer which may be issued burned issuer which may be issued burned thereto No. of new shares of issuer which may be issued purchased issuer which may be issued purchased as at close of the month (dd/mm/yyy) and class of shares No. of new shares of issuer which may be issued purchased as at close of the month (dd/mm/yyy) and class of shares No. of new shares of issuer which may be issued purchased as at close of the month (dd/mm/yyy) and class of shares No. of new shares of issuer which may be issued purchased as at close of the month (dd/mm/yyy) and class of shares 1. Share Option Scheme adopted on 6 Sept. 2004 (Note 1) NIL NIL NIL 2. Share Option Scheme adopted on 6 Sept. 2004 (Note 1) NIL NIL NIL 3. Share Option Scheme adopted (Note 1) NIL NIL NIL NIL Ordinary shares (Note 1) NIL NIL NIL NIL Total A. (Ordinary shares) (Other class) NIL NIL NIL Total funds raised during the month from exercise of options (State currency) NIL NIL	Share Options (under	Share Option	Schemes of the	Issuer)			
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(Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of	(Note 1)						
(Other class) NIL			Te	otal A. (Ordin	ary shares)	NIL	
Total funds raised during the month from exercise of				(Prefere	nce shares)	NIL	
				(0	Other class)	NIL	
	Total funds raised dur	ing the month	from exercise of		,		
		-					

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is	ssuer which are	to be Listed		Tor Wall Dourd		1004010
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	NIL	NIL	NIL	NIL	NIL	NIL
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			ML
EGM approval date (if applicable) (dd/mm/yyyy) 2.		()	-			
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ / 	·)	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)	-			
4.	- - 					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)	-			
		Tota	(Prefere	nary shares) <u>NIL</u> ence shares) <u>NIL</u> Other class) <u>NIL</u>	1	

For Main Board and GEM listed issuers

Commerciales (i.e. Commerciales i	nte Chenne of the	Tanaa		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i Class and description 1.	Currency of amount outstanding	f Amo of	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
	NIL	NIL	 NIL	NIL	NIL	NIL
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
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Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
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				ence shares) <u>NII</u> (Other class) <u>NII</u>		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
(/ /) shares (Note 1)	NIL	NIL
2	-	
	-	
(/ /)	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	NIL	
(Preference shares) (Other class)	NIL NIL	

Image: Problem in the second state is state in the second state is it	Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
I. Rights issue At price : State currency Issue and allotment date : $(///)$ $(///)$ I. Rights issue At price : State currency Issue and allotment date : $(///)$ $(///)$ EGM approval date: $(///)$ NIL NIL Z. Open offer At price : State currency Issue and allotment $(///)$ $(///)$ Z. Open offer At price : State currency Issue and allotment $(///)$ $(///)$ J. Placing At price : State currency Issue and allotment $(///)$ $(///)$ J. Placing At price : State currency Issue and allotment $(///)$ $(///)$ J. Placing At price : State currency Issue and allotment $(///)$ $(///)$ J. Placing At price : State currency Issue and allotment $(///)$ $(///)$ J. Placing At price : State currency Issue and allotment $(///)$ $(///)$ GM approval date: $(///)$ NIL NIL J. Placing At price : State currency Issue and allotment $(///)$ $(////)$ J. Placing At price : State currency Issue and allotment $(///)$ $(////)$ J. Placing At price : State currency Issue and allotment $(///)$ <td></td> <td>Type of Issue</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>month</td>		Type of Issue						month
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EGM approval date: (/ /) (dd/mm/yyyy) NIL NIL NIL Class of shares issuable	3.	Placing	At price : State	Issue and allotment	(/ /)		
NIL NIL				EGM approval date:	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)			NIL	NIL
4. Bonus issue								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		. .			(/ /)		
(dd/mm/yyyy)	4.	Bonus issue						
				EGM approval date: (dd/mm/yyyy)	(/ /)	NII	NII
							INIL	INIL

	Turne of Issue		F	For Main	<u>ı Boai</u>	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						montin
5.	Scrip dividend	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL

			Fo	or Main Bo	ard and GEM lis	sted issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant thereto	pursuant thereto as at
					ulereto	close of the
	Type of Issue					month
	Type of Issue					monui
			Class of shares issuable			
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)	
	reorganisation		date : (dd/mm/yyyy)			
				(/ /)	
			Dom upprovur dute.	(/ /)	
			(dd/mm/yyyy)		NIL	NIL
					INIL	INIL
			Class of shares issuable			
			(Note 1)			
10	Other	Stata				
10.	(Please specify)	At price : State currency	 — Issue and allotment 	(/ /)	
	(I lease speeny)	currency	date : (dd/mm/yyyy)			
				(/ /)	
			EGM approval date: (dd/mm/yyyy)	(' ')	, NIL	NIL
			(dd/mm/yyyy)		INIL	INIL
<u> </u>				1 1		
				dinary sha		-
			(Fiel	(Other cl	· · ·	-
					1055/ <u>111</u>	-
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	NIL		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

itematics (if ally).	Remarks	(if	any)):
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Submitted by: <u>LEE KAR LUN CLARENCE</u>
Title:Secretary
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.