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## **CHANGE OF LONG STOP DATE AND PLACING PERIOD OF THE PLACING AGREEMENT**

### **Placing Agent**



Reference is made to the announcement of China Ever Grand Financial Leasing Group Co., Ltd (the “**Company**”) dated 30 December 2019 (the “**Announcement**”) in relation to the placing of new shares under general mandate of the Company. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

On 3 January 2020 (after trading hours), the Company and the Placing Agent have entered into a supplemental placing agreement (the “**Supplemental Placing Agreement**”), pursuant to which (i) the Long Stop Date has been changed from 14 February 2020 to 17 January 2020; and (ii) the expiry date of the Placing Period has been changed from the 15 January 2020 to 14 January 2020.

Save and except for the aforesaid change of the Long Stop Date and the Placing Period, all other terms of the Placing Agreement shall remain unchanged and the Placing Agreement shall remain in full force and effect.

The Board considers the change of the Placing Period and the Long Stop Date are in the interests of the Company and the Shareholders as a whole.

**As completion of the Placing is subject to the satisfaction of the conditions precedent under the Placing Agreement (as revised by the Supplemental Placing Agreement) and the Placing is on a best effort basis, the Placing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**China Ever Grand Financial Leasing Group Co., Ltd.**  
**Lai Ka Fai**  
*Executive Director*

Hong Kong, 3 January 2020

*As at the date of this announcement, the Board comprises (1) Mr. Wong Lik Ping, Mr. Lai Ka Fai, Mr. Tao Ke and Mr. Qiao Weibing as Executive Directors; and (2) Ms. Yip Man Yi as Non-Executive Director; and (3) Mr. Goh Choo Hwee, Mr. Ho Hin Yip and Mr. U Keng Tin as Independent Non-Executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*