

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2019

| To: Hong Kong Exchanges and Cl | earing Limited | | |
|------------------------------------|--------------------------------------|----------------------------------|---|
| | autiful China Holdings Co 01/2020 | mpany Ltd. | |
| I. Movements in Authorised Share | Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>706</u> Do | escription : Ordinary | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mont | th 120,000,000,000 | HK\$0.01 | HK\$1,200,000,000 |
| Increase/(decrease) | 0 | HK\$0.01 | _0 |
| Balance at close of the month | 120,000,000,000 | HK\$0.01 | HK\$1,200,000,000 |
| (2) Stock code : <u>N/A</u> Do | escription : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mont | .h | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| 2. Preference Shares | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code: N/A Descri | iption: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code: N/A Descri | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

HK\$1,200,000,000

Total authorised share capital at the end of the month $(State\ currency)$:

II. Movements in Issued Share Capital

| | No. of ord | linary shares | No of preference | No. of other classes | | |
|--|---------------|---------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 9,264,435,863 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | | |
| Balance at close of the month | 9,264,435,863 | N/A | N/A | N/A | | |

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of | Option Schem | Movement du | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant there as at close of the more | | |
|--|------------------|-------------------|-----------------|--------------|--|--|--|--|
| shares issuable | Granted | Exercised | Cancelled | Lapsed | | | | |
| 1.Exercise price of HK\$0.24# per share under share option scheme adopted on (23/05/2002) | | | | | | | | |
| ordinary shares (Note 1) | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 2Exercise price of HK\$0.1 per share under share option scheme adopted on (13/06/2014) ordinary shares (Note 1) 3.N/A | 0 | 0 | 0 | 0 | 0 | 245,400,000 | | |
| | | | | | | | | |
| shares | | | | | | | | |
| (Note 1) # Upon the completion of and issued upon exercise of Company's announcement | of the subscript | ion rights attach | | | | | | |
| 1 7 | | | Total A. (Ordin | nary shares) | 0 | | | |
| | | | · | ence shares) | | | | |
| | | | (| Other class) | NI/A | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 60,000,000 60,000,000 0 1. Second Tranche A HK\$ 0 434,035,966 NS Convertible Bonds Stock code (if listed) Class of shares issuable (Note 1) ordinary shares Subscription price HK\$0.1382 EGM approval date (if applicable) (dd/mm/yyyy)) 58,000,000 First Tranche B HK\$ 58,000,000 419,568,101 **NS** Convertible Bonds Stock code (if listed) N/A Class of shares issuable (Note 1) ordinary shares Subscription price HK\$0.1382 EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) N/A Class of shares issuable (Note 1) ordinary shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share
Option Schemes)

| | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|---|---|--|
| | the month pursuant thereto | issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| 2. <u>IVA</u> | | |
| | | |
| (/ /) shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Otl | ner Movements in I | ssued Share Capital | | | | | |
|-----|--------------------|---------------------------|---|------------|---|---|--|
| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 4. | Bonus issue | | Issue and allotment | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 4. | Bonus issue | | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |

For Main Board and GEM listed issuers No. of new shares No. of new shares of issuer issued of issuer which during the month may be issued pursuant thereto pursuant thereto as at close of the month Type of Issue N/AClass of shares issuable (*Note 1*) (/ /) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/Ashares Class of repurchased (Note 1) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

| | | | | | | | d GEM listed issuer No. of new shares of issuer which may be issued pursuant thereto |
|-----|---------------------------|------------------|--|--------------------------------------|-------|-----------------|---|
| | Type of Issue | | | | | pursuant mereto | as at close of the month |
| 9. | Capital reorganisation | | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> (/ / | | | |
| 10. | Other (Please specify) | At price : State | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | ` |) | | |
| | | | | Ordinary sl eference sl (Other | hares | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issa | ued Sh | are Capital").) |

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: <u>Tan Shu Jiang</u> |
| Title: <u>Director</u> |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.