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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 6 JANUARY 2020

The EE Board is pleased to announce that both ordinary resolutions set out in the Notice of the SGM were duly passed as ordinary resolutions by way of poll at the SGM held on 6 January 2020.

Reference is made to the circular (the “**Circular**”) and the notice of SGM (the “**Notice of SGM**”) of the Company both dated 17 December 2019 in relation to the proposed Share Consolidation and the proposed Rights Issue on the basis of four Rights Shares for every one Consolidated Share held at the Record Date. Capitalized terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

POLL RESULTS OF THE SGM

The EE Board is pleased to announce that both ordinary resolutions set out in the Notice of the SGM were duly passed as ordinary resolutions by way of poll at the SGM held on 6 January 2020. Tricor Secretaries Limited, the Company’s branch share registrar, acted as the scrutineer at the SGM for the purpose of vote-taking. The results of the votes are as follows:

| Ordinary Resolutions | No. of votes cast (Approximate %) | |
|--|--|-------------------------|
| | For | Against |
| 1. To approve the Share Consolidation. # | 1,286,664,294 (59.43%) | 878,240,372 (40.57%) |
| 2. To approve the Rights Issue, the Underwriting Agreement and transactions contemplated thereunder. # | 1,286,664,294 (59.43%) | 878,240,372 (40.57%) |

Full text of the relevant resolutions is set out in the Notice of SGM.

As at the date of the SGM, the total number of issued EE Shares was 3,725,832,059, which was the total number of EE Shares entitling the holders to attend and vote for or against the resolutions at the SGM. There was no EE Share entitling the holder only to attend and abstain from voting in favour of the resolutions at the SGM as contemplated by Rule 13.40 of the Listing Rules and no EE Shareholder was required to abstain from voting at the SGM under the Listing Rules. There was no party who had stated in the Circular an intention to vote against or abstain from voting on the resolutions at the SGM.

By Order of the Board
Eminence Enterprise Limited
Kwong Jimmy Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 6 January 2020

As at the date hereof, the Board comprises Mr. Kwong Jimmy Cheung Tim and Ms. Lui Yuk Chu as executive directors, and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive directors.