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CHINA YUHUA EDUCATION CORPORATION LIMITED

中国宇华教育集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6169)

REPURCHASE AND DELISTING OF CONVERTIBLE BONDS DUE 2020 (Debt Stock Code: 5532)

Reference is made to the announcements by China YuHua Education Corporation Limited (the “**Company**”) dated 4 December 2019, 10 December 2019 and 27 December 2019 (the “**Announcements**”) in relation to, among others, the repurchase of the Existing Convertible Bonds. Capitalised terms used and not otherwise defined in this announcement have the meanings ascribed to them in the Announcements.

The Company wishes to announce that it has completed the Repurchase and the repurchased Existing Convertible Bonds in the aggregate amount of HK\$928 million were cancelled on 27 December 2019. As of the date of this announcement, there are no remaining outstanding Existing Convertible Bonds subsequent to the Repurchase. The Company has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Existing Convertible Bonds. Such withdrawal of listing is expected to become effective upon the close of business on 14 January 2020.

By order of the board of directors
China YuHua Education Corporation Limited
Li Guangyu
Chairman and Executive Director

Hong Kong, 6 January 2020

As at the date of this announcement, the board of directors comprises Mr. Li Guangyu, Ms. Li Hua and Ms. Qiu Hongjun as executive directors; and Mr. Zhang Zhixue, Mr. Chen Lei and Mr. Xia Zuoquan as independent non-executive directors.