

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/12/2019						
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer <u>Chi</u>	na Aircraft Leasing Gro	oup Holdings	Limited				
Date Submitted 6 Ja	anuary 2020						
. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>1848</u> De	escription : Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding m	onth 10,000,000,000	HK\$0.10	HK\$1,000,000,000				
Increase/(decrease)	<u> </u>		<u>-</u>				
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000				
(2) Stock code : N/A De	escription :						
	No. of ordinary shares	Par value (State currency)	capital				
Balance at close of preceding m	onth						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares  Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month		.000,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	677,269,380	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	677,269,380	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be scheme during the month issued pursuant pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Post-IPO **Share Option** Scheme adopted on 23/06/2014 Date of grant: 22/07/2016 Exercise price: 14,974,000 HK\$8.8 (Note 1) (Remark 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	,	,	•			
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	( / /	)				
3. N/A						
						_
( / / ) Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price						
EGM approval date (if applicable)			•			
, ,	( / /	)				
4. N/A						
( / / )				·		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total E		ary shares)	N/A	_
				ice shares)	N/A	_
			(C	other class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(					
	( / / )					
2. N/A						
	<u>—</u>					
	<u> </u>					
Ctools and a (if lintary)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	,					
	<del>_</del>					
_	<u> </u>					
Stock code (if listed)	<del>_</del>					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	( / / )					
4. N/A	_					
	<u></u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	, , , ,	<del></del>	Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
			,	ther class)	N/A	= =

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	·		
	( / / )		
	shares (Note 1)		
2	N/A		
۷.	IV/A		
	( / / )		
	shares (Note 1)		
			•
3.	N/A		
٥.	IN/A		
	shares (Note 1)		
	Shares (Nete 1)		·
	Total D (Ordinani abana)	NI/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
			•

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(***			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares				
3.	Placing	At price :	State	issuable (Note 1) Issue and allotment	( / /	)		
J.	Flacing	At price.	currency	date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	(	,	N/A	N/A
							14//	
				Class of shares				
4.	Bonus issue			issuable (Note 1)  Issue and allotment	( / /	)		
				date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)	•	,	N/A	N/A

Class of shares   State   Issue and allotment   ( / / )	shares of shares of issuer issuer who issued may be during the issued month pursuant thereto as thereto close of the control o	shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at			Type of Issue	
issuable (Note 1)			Class of shares		Type or issue	
Class of shares repurchase of shares   Cancellation date: ( / / )   N/A	issuable (Note 1)		issuable (Note 1)			
Class of shares repurchased (Note 1)	10000 and anothern	/ )	10000 and anothern		. Scrip dividend	5.
Class of shares repurchased (Note 1)  6. Repurchase of Shares Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares redeemed (Note 1)  7. Redemption of Shares ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares ( / / ) (dd/mm/yyyy)  N/A  Susuable (Note 1)  8. Consideration At price: State currency Issue and allotment date: ( / / ) ( / / ) ( / / ) ( / / ) ( / / ) ( / / / ) ( / / / ) ( / / / ) ( / / / ) ( / / / ) ( / / / ) ( / / / /	(dd/mm/yyyy)		2011 approval dato:			
Cancellation date : ( / / )   (dd/mm/yyyy)		<u>N/A</u> <u>N/A</u>				
Shares						
Class of shares     7. Redemption of shares   Redemption date : ( / / ) (dd/mm/yyyy)     EGM approval date: ( / / ) (dd/mm/yyyy)     EGM approval date: ( / / ) (dd/mm/yyyy)     N/A     Class of shares     (dd/mm/yyyy)     N/A     8. Consideration   At price : State currency   Issue and allotment date : (dd/mm/yyyy)	Carlochation date:	/ )	Cariconation dato:			6.
Class of shares     7. Redemption of shares   Redemption date : ( / / )     8. Consideration issue   At price : State currency   Sta	Eom approvar dato.	/ )	2011 approval dato:			
redeemed (Note 1)  7. Redemption of shares  Class of shares  Class of shares  issuable (Note 1)  8. Consideration issue  At price: State currency  Issue and allotment ( / / ) adate: (dd/mm/yyyy)		<u>N/A</u> <u>N/A</u>				
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares ————————————————————————————————————						
Class of shares issuable (Note 1)  8. Consideration at price: State currency lssue and allotment ( / / ) date: (dd/mm/yyyy)	rtodomption dato :	/ )	rtodomption dato :			7.
Class of shares ————————————————————————————————————	= =	/ )	= - · · · · · · · · · · · · · · · · · ·			
issuable (Note 1)  8. Consideration At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)		N/A N/A	(33, ), ),			
issue At price : currency date : (dd/mm/yyyy)						
EGM approval date: ( / / )	10000 and anotinone	/ )	10000 and anothrone	AT DEICH :		8.
(dd/mm/yyyy)	LOW approvar dato:	/ )	EOM approvar dato.			
N/A		N/AN/A	(~~,, , , , , , , , , , , , , , , , ,			

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares	-	
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	)	
	· · · · · · · · · · · · · · · · · · ·	<u>N/A</u>	N/A
	Class of sharesissuable (Note 1)	-	
10. Other (Please specify) At price : State currency	<ul> <li>Issue and allotment ( / / date : (dd/mm/yyyy)</li> </ul>	)	
	EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
	Total E. (Ordir shai (Preference shai (Other cla	res) N/A res) N/A	- - -
			NIL
Total increase / (decrease) in ordinary shares d	luring the month (i.e. Total of A to E):	(1)	N/A
Total increase //decrease) in professore abarease	a during the month (i.e. Total of A to E)	(2)	N/A
Total increase / (decrease) in preference shares  Total increase / (decrease) in other classes of s	,		N/A
E): (These figures should be the same as the releved Capital").)	vant figures under II above ("Movemen	nts in Issued Si	hare
IV. Confirmations			
We hereby confirm to the best knowledge, in issued by the issuer during the month as set of published under rule 13.25A, it has been duly insofar as applicable:	ut in Part III which has not been previ	ously disclose	ed in a return
(Note 2)			

(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
(1)	The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share
	Capital" represents the number of new shares of our company which may be issued pursuant
	to the exercise of all outstanding share options under the Post-IPO Share Option Scheme as at
	close of the month.

Submitted by: \_\_\_\_\_\_TAI Bik Yin\_\_\_\_

Company Secretary
(Director, Secretary or other duly authorised officer)

Title:

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.