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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

RIGHTS ISSUE ON THE BASIS OF FOUR RIGHTS SHARES FOR EVERY ONE CONSOLIDATED SHARE HELD AT THE RECORD DATE – COMMENCEMENT OF DEALINGS IN THE CONSOLIDATED SHARES ON AN EX-RIGHTS BASIS

Reference is made to the announcement dated 6 November 2019 (as supplemented by a further announcement dated 18 November 2019, the “**Announcement**”), the circular dated 17 December 2019 of the Company (the “**Circular**”) and the SGM poll results announcement of the Company dated 6 January 2020 relating to, among other things, the Rights Issue. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement and the Circular.

Pursuant to the expected timetable for the Rights Issue as set out in the Circular, the last day of dealings in the Consolidated Shares on cum-rights basis was Wednesday, 8 January 2020. The closing price per Consolidated Share as quoted on the Stock Exchange on Wednesday, 8 January 2020 was HK\$0.54. Dealings in the Consolidated Shares on an ex-rights basis shall commence at 9:00 a.m. on Thursday, 9 January 2020.

Subject to the registration of the Prospectus Documents with the Registrar of Companies in Hong Kong, it is expected that the Prospectus Documents will be despatched to the EE Shareholders on Thursday, 16 January 2020.

The Rights Issue is conditional upon the fulfilment of the conditions referred to in the section headed “Conditions of the Rights Issue” from the “Letter from the EE Board” in the Circular, and therefore is subject to the Underwriting Agreement becoming unconditional and the Underwriting Agreement not having been terminated. Accordingly, the Rights Issue may or may not proceed. Any EE Shareholders or other persons dealing or contemplating dealing in the Consolidated Shares and/or nil-paid Rights Shares up to the date when the conditions of the Rights Issue are fulfilled will bear the risk that the Rights Issue may not become unconditional and may not proceed. EE Shareholders and the public are reminded to exercise caution when dealing in the securities of the Company. Any person contemplating any dealings in the Consolidated Shares and/or nil-paid Rights Shares is recommended to consult their own professional advisers.

By Order of the Board
EMINENCE ENTERPRISE LIMITED
Kwong Jimmy Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 8 January 2020

As at the date hereof, the board of directors of the Company comprises Mr. Kwong Jimmy Cheung Tim and Ms. Lui Yuk Chu as executive directors; Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive directors.