

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :								
To : Hong Kong Exchanges	and Cleaı	ring Limited						
Name of Issuer  Date Submitted	Burwill H	Holdings Limited (Pr	rovisional Liq	uidators Appointed)				
	13/01/202	20						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code :00024	(1) Stock code :Description :BURWILL							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month _	8,800,000,000	HKD0.10	HKD880,000,000				
Increase/(decrease)	-							
Balance at close of the mont	:h	8,800,000,000	HKD0.10	HKD880,000,000				
(2) Stock code :	_Descrip	tion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month							
Increase/(decrease)	-							
Balance at close of the mont	:h							

2. Preference Shares						
Stock code :	Descript	ion :				
		preference	(State	Authorised share capital (State currency)		
Balance at close of pro	eceding month _		_ <del></del> .			
Increase/(decrease)	_					
Balance at close of the	e month _		_ <del></del> .	<u></u>		
3. Other Classes of Sh	nares					
Stock code :	Descript	ion :				
			(State	Authorised share capital (State currency)		
Balance at close of pro	eceding month_					
Increase/(decrease)	_					
Balance at close of the	e month _		_ <del></del> .			
Total authorised share capital at the end of the month (State currency):  HKD880,000,000						
II. Movements in Issue	ed Share Capital	l				
	No. of ordin	nary shares (2)	No of preferend shares	ce No. of other classes of shares		
Balance at close of preceding month	5,111,622,235					
Increase/ (decrease) during the month						
Balance at close of						

the month

5,111,622,235

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
Particulars of					No. of new shares	No. of new shares of
share option					of issuer issued	issuer which may be
scheme					during the month	issued pursuant
including EGM		Movement du	ring the month		pursuant thereto	thereto as at close of
approval date		Wovernent da	ing the month		<u> </u>	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. AGM				•		
approval						
date						
(07/06/2018)						
ordinary shares						
						495,800,000
(Note 1)						
2.						
<u>Z.</u>						
(Note 1)		-		-		
(//////////////////////////////////////						
3.						
<u>J.</u>						
( / / )						
shares					<del></del>	
(Note 1)						
(14010-1)		To	tal A (Ordina	ary charac)		
		10	tal A. (Ordina			
				ice shares)		
			•	ther class)		
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)					
	•				<del></del>	

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)		_ <del></del>	<u></u>	
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)	<u></u>		<del></del>	
<u>J.</u>						
-						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
Subscription price EGM approval date (if applicable)		)				
		Total B	. (Ordina Preferen	ary shares) ice shares)		_
				other class)		_
			, ,			_

Convertibles (i.e. Convertible in	nto Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(reference is made to						
announcements dated 25/9/2017						
& 27/9/2017)	USD	20,000,000		20,000,000		603,846,000
Stock code (if listed)						· · · · · · · · · · · · · · · · · · ·
Class of shares						
issuable (Note 1)	ordinary					
Subscription price	HKD0.26					
AGM approval date						
(if applicable)						
(dd/mm/yyyy))	(30/06/2017)					
2. Convertible Bonds						
(reference is made to						
announcements dated 20/3/2018						
& 26/3/2018)	USD	13,000,000		13,000,000		316,875,000
Stock code (if listed)						
Class of shares						
issuable (Note 1)	ordinary					
Subscription price	HKD0.32					
AGM approval date						
(if applicable) (dd/mm/yyyy)	(30/06/2017)					
	(30/00/2017)					
3.						
Ctools and a (if lintary)	<del></del> -					
Stock code (if listed) Class of shares		<del></del>				
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable)						
, , , ,	( / / )					
4.						
Stock code (if listed)						
Class of shares		<del></del>				
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T-4-10 /0 "			
			Total C. (Ordina	iry snares)		=
				ce shares) ther class)		_
			(U	uici ciass)		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	ule monui
	<del></del>
	of issuer issued during the month

	her Movements  Type of Issue	III ISSUEU SIIA	are Gapitai						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares issuable (Note 1)	_					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	1	/	)		
				EGM approval date: (dd/mm/yyyy)	(	1	/	)		
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	1	/	)		
				EGM approval date: (dd/mm/yyyy)	(	1	/	)		
									<del></del>	
				Class of shares issuable (Note 1)	_		-			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	1	/	)		
				EGM approval date: (dd/mm/yyyy)	(	1	/	)		
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	1	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<del></del>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)		· · · · ·		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				. , , , , , , , , , , , , , , , , , , ,				

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
		<del></del>	
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinar	V	
	shares (Preference shares	s)	_
	(Other class		<del>-</del> -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	1)	<del></del>
	, ,	2)	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of sh E):	nares during the month (i.e. Total of A to	)	
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued SI	hare

## IV. Confirmations

issued publish	by the issuer during the month as set out in Part III which has not been previously disclosed in a return need under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	2)
<del>(i)</del>	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
Submit	ted by: So Man Chun
	Joint and Several Provisional Liquidator <u>Acting as agent of the Company without personal liabilities</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.