河南金馬能源股份有限公司

HENAN JINMA ENERGY COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6885)

PROFIT WARNING

This announcement is made by Henan Jinma Energy Company Limited (the "**Company**", together with its subsidiaries shall be referred to as the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules, namely under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong)).

The board (the "**Board**") of directors (each a "**Director**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2019, the Group is expected to record an approximately 30% decrease in its profit and total comprehensive income attributable to the owners of the Company (the "**Profit**") for year ended 31 December 2019, as compared with the Profit for the year ended 31 December 2018. Such an estimated decrease in the Profit is primarily attributable to the decrease of the Group's average selling price of coke during the year ended 31 December 2019 from the highest level in the past 5 years for the year ended 31 December 2018. With the production and sales of the Group remained steady throughout the year ended 31 December 2019, it is estimated that the Profit for year ended 31 December 2019 would still be higher than that for the year ended 31 December 2017, and the Board is expected to continue to adhere to its established dividend policy.

The above information is only a preliminary assessment by the Board based on the information currently available to the Group, including the unaudited consolidated management accounts of the Company for the year ended 31 December 2019, which have not been confirmed, reviewed or audited by the Company's auditors or the Audit Committee of the Board, and are subject to finalisation and other possible adjustments. Further details of the Group's financial information for the year ended 31 December 2019 will be disclosed in the Company's annual results announcement which is expected to be published by the end of March 2020.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Henan Jinma Energy Company Limited
Yiu Chiu Fai
Chairman

Hong Kong, 13 January 2020

As at the date of this announcement, the executive Directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Mingzhong and Mr. LI Tianxi; the non-executive Directors of the Company are Mr. HU Xiayu, Mr. QIU Quanshan and Ms. YE Ting; and the independent non-executive Directors of the Company are Mr. ZHENG Wenhua, Mr. LIU Yuhui and Mr. WU Tak Lung.