

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated Tuesday, 31 December 2019 (the “**Prospectus**”) issued by Hygieia Group Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby offered.

Prospective investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of other Public Offer Underwriters) may in their absolute discretion terminate the Public Offer Underwriting Agreement if any of the events set forth under the paragraph headed “Underwriting — Underwriting arrangement and expenses — Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 15 January 2020). Unless otherwise specified, all dates and time in this announcement refer to Hong Kong time.



Hygieia Group Limited

(Incorporated in the Cayman Islands with limited liability)

DELAY IN LISTING TIMETABLE

Reference is made to the Prospectus of the Company dated 31 December 2019.

According to the Prospectus, an announcement containing information regarding the final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer shall be published by no later than 8:00 a.m. on Tuesday, 14 January 2020 (the “**Announcement**”).

The board of directors (the “**Board**”) would like to announce that additional time is necessary to finalise the above Announcement and to obtain clearance from the regulators, so there will be a delay in the listing timetable. The Board will update the market as soon as practicable.

By order of the Board
Hygieia Group Limited
Toh Eng Kui
Chairman and executive Director

Hong Kong, 14 January 2020

As at the date of this announcement, the Board comprises Mr. Toh Eng Kui, Mr. Hong Rui Sheng and Mr. Peh Poon Chew as executive Directors; and Mr. Koh How Tim, Mr. Tan Wu Hao and Mr. Wong Yuk as independent non-executive Directors.

This announcement is available for viewing on the website of the Company at www.hygieiagroup.com and the website of the Stock Exchange at www.hkexnews.hk.