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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **SINO-OCEAN LAND TREASURE IV LIMITED**

**遠洋地產寶財IV有限公司**

*(Incorporated in the British Virgin Islands with limited liability)*

### **US\$400,000,000 4.75% GUARANTEED NOTES DUE 2030**

(Stock Code: 40115)

(the "Notes")

unconditionally and irrevocably guaranteed by



**遠洋集團**

### **SINO-OCEAN GROUP HOLDING LIMITED**

**遠洋集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

(Stock Code: 03377)

#### **Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners**

**HSBC**

**Goldman Sachs  
(Asia) L.L.C.**

**China CITIC Bank  
International**

#### **Joint Lead Managers and Joint Bookrunners**

**China International  
Capital Corporation**

**UBS**

**BOC  
International**

**CMB Wing Lung  
Bank Limited**

**China Everbright Bank  
Hong Kong Branch**

**Haitong  
International**

**Credit  
Suisse**

**CLSA**

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued by Sino-Ocean Land Treasure IV Limited by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only and unconditionally and irrevocably guaranteed by Sino-Ocean Group Holding Limited, as described in the offering circular dated 8 January 2020. The listing and permission to deal in the Notes is expected to become effective on or around 15 January 2020.

By order of the Board  
**Sino-Ocean Group Holding Limited**  
**SUM Pui Ying**  
*Executive Director*

Hong Kong, 14 January 2020

*As at the date of this announcement, the directors of Sino-Ocean Land Treasure IV Limited comprise Mr. LI Ming, Mr. SUM Pui Ying and Ms. LIU Cheuk Kei, Chloe.*

*As at the date of this announcement, the directors of Sino-Ocean Group Holding Limited comprise:*

*Executive directors:*

Mr. LI Ming  
Mr. WEN Haicheng  
Mr. SUM Pui Ying

*Non-executive directors:*

Mr. ZHAO Peng  
Mr. FU Fei  
Mr. FANG Jun  
Ms. LI Liling

*Independent non-executive directors:*

Mr. HAN Xiaojing  
Mr. SUEN Man Tak  
Mr. WANG Zhifeng  
Mr. JIN Qingjun  
Ms. LAM Sin Lai Judy