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CHINA SCE GROUP HOLDINGS LIMITED

中駿集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1966)

**ADDITIONAL ISSUANCE OF US\$150 MILLION 7.375% SENIOR NOTES DUE 2024 (THE “ADDITIONAL NOTES”) (TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE US\$350 MILLION 7.375% SENIOR NOTES DUE 2024 ISSUED BY THE COMPANY ON 9 APRIL 2019)
(the “Notes”, Stock Code: 5948)**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

HSBC

UBS

**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Additional Notes by China SCE Group Holdings Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of

the Laws of Hong Kong)) only, as described in the offering memorandum relating thereto dated 7 January 2020. Permission for the listing of, and dealing in the Additional Notes is expected to become effective on 15 January 2020.

By Order of the Board
China SCE Group Holdings Limited
Wong Chiu Yeung
Chairman

Hong Kong, 14 January 2020

As at the date of this announcement, the executive directors of the Company are Mr. Wong Chiu Yeung, Mr. Chen Yuanlai, Mr. Cheng Hiu Lok, Mr. Huang Youquan and Mr. Wong Lun, and the independent non-executive directors of the Company are Mr. Ting Leung Huel Stephen, Mr. Lu Hong Te and Mr. Dai Yiyi.