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*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 31 December 2019 (the “Prospectus”) issued by Hygieia Group Limited (the “Company”).*

*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for shares or other securities of the Company. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the United States Securities Act of 1933, as amended from time to time (the “U.S. Securities Act”). The Offer Shares have not been, and will not be, registered under the U.S. Securities Act or any state securities laws of the United States. There will not and it is not currently intended for there to be any public offering of securities of the Company in the United States.*



## **Hygieia Group Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1650)**

### **SHARE OFFER NOT TO PROCEED**

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Reference is made to the announcement of the Company dated 14 January 2020 and the Prospectus. In view of the enquiries made by the regulators in relation to the requirements under Practice Note 18 to the Listing Rules, as the Company needs more time to address the enquiries from the regulators, the Company decides that the Share Offer will not proceed for the time being.

#### **REFUND OF CHEQUES OR REFUND OF APPLICATION MONIES**

On Tuesday, 14 January 2020, a partial refund for the amount being the difference between the maximum Offer Price and HK\$0.25 (being the Offer Price fixed on the Price Determination Date) and full refund for wholly or partially unsuccessful applicants (based on the then tentative allocation) (including brokerage of 1.0%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%) were made by the Company to the applicants applied through **YELLOW** and **WHITE** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS (while applications made under the **HK eIPO White Form** service will be refunded on Wednesday, 15 January 2020).

The balance of application monies in respect of applications made on **WHITE** and/or **YELLOW** Application Forms for the Public Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. Refund cheques in respect of **WHITE** and/or **YELLOW** Application Forms will be despatched to the applicants' addresses as specified in their relevant Application Forms (as the case may be) by ordinary post on or before Friday, 17 January 2020 and at the applicants' own risk.

The balance of application monies in respect of applications made under the **HK eIPO White Form** service for the Public Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. In the case of application monies paid from a single bank account, e-Auto Refund payment instructions will be despatched to the respective application payment bank accounts on Friday, 17 January 2020. In the case of application monies paid from multiple bank accounts, refund cheque(s) will be despatched to the applicants' addresses specified in their **HK eIPO White Form** application by ordinary post on or before Friday, 17 January 2020 and at the applicants' own risk.

If applicants have applied for less than 1,000,000 Public Offer Shares, their refund cheques in respect of the balance of application monies will be despatched to the addresses as specified on the applicants' Application Forms on or before Friday, 17 January 2020 by ordinary post and at the applicants' own risk.

If applicants have applied for 1,000,000 Public Offer Shares or more on their **WHITE** and/or **YELLOW** Application Forms (as the case may be) and have provided all information required by their Application Forms, they may collect their relevant refund cheques from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 17 January 2020. If applicants are individuals who are eligible for personal collection, they must not authorise any other person to make the collection on their behalf. If the applicants are corporate applicants which are eligible for personal collection, they must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with their corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If applicants do not collect their refund cheques personally within the time specified for collection, the refund cheques will be despatched promptly to the addresses as specified in the applicants' Application Forms thereafter by ordinary post and at the applicants' own risk.

Applicants who applied for Public Offer Shares by giving **electronic application instructions** to HKSCC will have the balance of amounts paid on application (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) credited to their designated bank accounts or the designated bank accounts of their brokers or custodians without interest on Friday, 17 January 2020.

Applicants who have instructed their brokers or custodians to give **electronic application instructions** on their behalf can check the amounts of refund monies payable to them with those brokers or custodians.

Applicants who applied as a CCASS Investor Participant can check the amounts of refund monies payable to them via the CCASS phone system and the CCASS Internet system (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on Friday, 17 January 2020. Immediately after the credit of refund monies to the applicants’ bank accounts, HKSCC will also make available to them an activity statement showing the amounts of refund monies credited to their designated bank accounts.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

By order of the Board  
**Hygieia Group Limited**  
**Toh Eng Kui**  
*Chairman and executive Director*

Hong Kong, 14 January 2020

*As at the date of this announcement, the Board comprises Mr. Toh Eng Kui, Mr. Hong Rui Sheng and Mr. Peh Poon Chew as executive Directors; and Mr. Koh How Thim, Mr. Tan Wu Hao and Mr. Wong Yuk as independent non-executive Directors.*

*This announcement is available for viewing on the website of the Company at [www.hygieiagroup.com](http://www.hygieiagroup.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).*