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CHALIECO HONG KONG CORPORATION LIMITED

(incorporated with limited liability in Hong Kong)

US\$350,000,000 Senior Guaranteed Perpetual Capital Securities (Stock Code: 5321)

unconditionally and irrevocably guaranteed by



China Aluminum International Engineering Corporation Limited (中鋁國際工程股份有限公司)

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2068)

with the benefit of a Keepwell Deed provided by



ALUMINUM CORPORATION OF CHINA (中國鋁業集團有限公司)

(Incorporated with limited liability in the People's Republic of China)

NOTICE ON COMPLETION OF REDEMPTION

Reference is made to the announcement of China Aluminum International Engineering Corporation Limited (the “**Company**”) dated 12 December 2019 (the “**Announcement**”) in relation to the redemption notice regarding the US\$350,000,000 Senior Guaranteed Perpetual Capital Securities (the “**2016 Securities**”) issued by Chalieco Hong Kong Corporation Limited (the “**Issuer**”) and guaranteed by the Company. Unless otherwise stated herein, capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

Pursuant to condition 6(b) (*Redemption at the option of the Issuer*) of the terms and conditions of the 2016 Securities set out in schedule 2 to the trust deed in relation to the 2016 Securities, the Issuer redeemed all, but not some only, of the 2016 Securities on 15 January 2020 (the “**Call Date**”), at the principal amount of the 2016 Securities together with any distribution accrued to such Call Date (including any arrears of distribution and any additional distribution amount).

As of the date of this announcement, there are no 2016 Securities in issue. Accordingly, the Issuer has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the 2016 Securities. Such withdrawal of listing of the 2016 Securities is expected to become effective upon the close of business on 23 January 2020.

16 January 2020

As at the date of this announcement, the directors of the Chalieco Hong Kong Corporation Limited are Messrs. ZONG Xiaoping and ZHANG Jian.

As at the date of this announcement, the non-executive directors of China Aluminum International Engineering Corporation Limited is Mr. WANG Jun and Mr. Li Yihua; the executive directors are Mr. WU Jianqiang, Mr. ZONG Xiaoping, Mr. WU Zhigang and Mr. ZHANG Jian; and the independent non-executive directors are Mr. GUI Weihua, Mr. CHEUNG Hung Kwong and Mr. FU Jun.