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China Lumena New Materials Corp.

中国旭光新材料集团有限公司

CHINA LUMENA NEW MATERIALS CORP.

(In Provisional Liquidation)

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 67)

RESULT OF SCHEME MEETING

This announcement is made by China Lumena New Materials Corp. (In Provisional Liquidation) (the “**Company**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the circular of the Company dated 29 November 2019 (the “**Circular**”) and the Company’s announcements dated 24 December 2019 and 9 January 2020 (the “**Announcements**”) in relation to the Proposed Restructuring. Capitalised terms used herein shall have the same meanings as those defined in the Circular and the Announcements.

The Company is pleased to announce that the Scheme Meetings were held at 22/F, Prince’s Building, Central, Hong Kong at 7 p.m. (Hong Kong time) on 15 January 2020, and the Creditors Schemes were duly approved by the requisite majorities of the Creditors.

The Company will submit the results of the Scheme Meetings to the High Court and the Grand Court respectively to seek sanctioning of the Creditors Schemes.

The Company will keep creditors, shareholders and investors informed of the latest developments in relation to the Creditors Schemes by making further announcement(s) as and when appropriate.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Trading in the shares on the Main Board of the Stock Exchange has been suspended with effect from 10:56 a.m. on 25 March 2014 and will remain suspended until further notice.

Shareholders and potential investors should note that the resumption of trading in the shares of the Company on the Stock Exchange is subject to various conditions which may or may not be fulfilled. There is no guarantee that the resumption of trading in the shares of the Company on the Stock Exchange will take place. Shareholders and potential investors are reminded to exercise caution when dealing in the shares of the Company.

For and on behalf of
China Lumena New Materials Corp.
(In Provisional Liquidation)

Man Chun So

Yat Kit Jong

Simon Conway

*Joint Provisional Liquidators acting as agents
without personal liability*

Hong Kong, 16 January 2020

As at the date of this announcement, the Board comprises three executive directors: Mr. Zhang Zhigang, Mr. Zhang Daming and Mr. Shi Jianping.