

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Any Notes that may be issued under the Programme will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) and subject to certain exceptions, may not be offered or sold to non-U.S. persons within the United States. This announcement is not for distribution, directly or indirectly, in or into the United States.

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited, Hong Kong Branch (the “Issuer”)
U.S.\$1,000,000,000 Floating Rate Notes due 2022 (Stock Code: 40124)
U.S.\$600,000,000 2.375 per cent. Notes due 2025 (Stock Code: 40123)
(together, the “Notes”)
under the U.S.\$40,000,000,000 Medium Term Note Programme
(the “Programme”)**

Established by Bank of China Limited



BANK OF CHINA

**中國銀行股份有限公司
BANK OF CHINA LIMITED**

(a joint stock company incorporated in the People's Republic of China with limited liability)

(the “Bank”)

(Stock Code: 3988)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China

Crédit Agricole CIB

J.P. Morgan

Joint Lead Managers and Joint Bookrunners

Scotiabank

**Commonwealth Bank
of Australia**

MUFG

Bank of Communications

**China Everbright Bank
Hong Kong Branch**

ABC International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* and the *Securities and Futures Ordinance* (Cap. 571 of the Laws of Hong Kong)) only, as described in the Offering Circular dated 4 April 2019, the Supplemental Offering Circular dated 8 October 2019, the Second Supplemental Offering Circular dated 8 October 2019 and the Pricing Supplement dated 9 January 2020. The listing of the Notes is expected to become effective on 17 January 2020.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
16 January 2020

As at the date of this announcement, the directors of the Bank are: Liu Liange, Wu Fulin, Lin Jingzhen, Zhao Jie, Xiao Lihong*, Wang Xiaoya*, Liao Qiang*, Zhang Jiangang*, Wang Changyun#, Angela Chao#, Jiang Guohua# and Martin Cheung Kong Liao#.*

* *Non-executive Directors*

Independent Non-executive Directors