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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Bank of China (Luxembourg) S.A. (the “Issuer”)

(incorporated with limited liability under the laws of Luxembourg)

**EUR800,000,000 0.125 per cent. Notes due 2023 (Stock Code: 40125)
(the “Notes”)**

**Guaranteed by Bank of China Limited, Luxembourg Branch
under the U.S.\$40,000,000,000 Medium Term Note Programme
(the “Programme”)**

Established by Bank of China Limited



中國銀行

BANK OF CHINA

**中國銀行股份有限公司
BANK OF CHINA LIMITED**

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(the “Bank”)

(Stock Code: 3988)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China

Crédit Agricole CIB

BNP PARIBAS

Joint Lead Managers and Joint Bookrunner

Commerzbank

ING

DZ BANK AG

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* and the *Securities and Futures Ordinance* (Cap. 571 of the Laws of Hong Kong)) only, as described in the Offering Circular dated 4 April 2019, the Supplemental Offering Circular dated 8 October 2019, the Second Supplemental Offering Circular dated 8 October 2019 and the Pricing Supplement dated 9 January 2020. The listing of the Notes is expected to become effective on 17 January 2020.

**The Board of Directors of
Bank of China Limited**

Beijing, PRC
16 January 2020

As at the date of this announcement, the directors of the Bank are: Liu Liange, Wu Fulin, Lin Jingzhen, Zhao Jie, Xiao Lihong*, Wang Xiaoya*, Liao Qiang*, Zhang Jiangang*, Wang Changyun#, Angela Chao#, Jiang Guohua# and Martin Cheung Kong Liao#.*

* *Non-executive Directors*

Independent Non-executive Directors