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TIANHE CHEMICALS GROUP LIMITED

天合化工集團有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1619)

REVIEW REQUEST ON DECISION OF CANCELLATION OF LISTING

This announcement is made by Tianhe Chemicals Group Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements published by the Company on 1 August 2018 and 30 August 2019, in relation to (i) transitional arrangements for the amendments to the delisting framework, and (ii) the Stock Exchange’s confirmation that it would withhold exercising its right to cancel the listing of the Company under Rule 6.01A(2)(b)(ii) of the Listing Rules until 31 October 2019. Capitalised terms used in this announcement shall have the same meanings as defined in the abovementioned announcements unless the context otherwise requires.

The Decision of Cancellation of Listing

The Company received a letter (the “**Letter**”) from the Stock Exchange on 20 December 2019 stating that as the trading in the Shares has been suspended since 26 March 2015 and the Company failed to resume trading in the Shares by 31 October 2019, the Listing Committee of the Stock Exchange (the “**Listing Committee**”) decided to cancel the Company’s listing under Rule 6.01A of the Listing Rules (the “**Delisting Decision**”).

It was indicated in the Letter that the last day of listing of the Shares would be on 8 January 2020, and the listing of the Shares would be cancelled with effect from 9:00 a.m. on 9 January 2020.

Review of the Delisting Decision

After seeking professional advice and due consideration, on 3 January 2020, the Company has submitted a written request to the Secretary of the Listing Review Committee of the Stock Exchange pursuant to Rule 2B.06(2) of the Listing Rules for a review of the Delisting Decision. On 6 January 2020, the Stock Exchange acknowledged the receipt of the Company’s review request and indicated that it would inform the Company the date of the review hearing in due course.

Continued Suspension of Trading

The Company will keep its shareholders and potential investors informed of any material development in connection with the above matters, by way of quarterly announcements and/or further announcements as and when appropriate.

Trading in the Shares on the Stock Exchange will remain suspended until further notice.

By order of the Board of Directors
Tianhe Chemicals Group Limited
WEI Qi
Chairman and Executive Director

Hong Kong, 17 January 2020

As at the date of this announcement, the Board of Directors of the Company comprises WEI Qi, WEI Xuan and JIANG Po, as executive Directors; LOKE Yu (alias LOKE Hoi Lam) and XU Xiaodong, as independent non-executive Directors.