

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**U.S.\$500 million 4.875 per cent. Guaranteed Notes due 2021 issued by**  
**China Overseas Grand Oceans Finance IV (Cayman) Limited**  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 5106)**

## **ESTIMATED PROFIT FOR THE YEAR ENDED 31 DECEMBER 2019**

The Board wishes to inform shareholders, bondholders and potential investors of the Company that having reviewed the preliminary unaudited management accounts of the Group for the year ended 31 December 2019 and the currently available information, the Group is likely to record an increase in the consolidated net profit attributable to owners of the Company for the year ended 31 December 2019 by no less than 60%, as compared to last year.

The information contained in this announcement is only based on the preliminary unaudited management accounts of the Group for the year ended 31 December 2019.

**Shareholders, bondholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

The board of directors (the “**Board**”) of the Company wishes to inform shareholders, bondholders and potential investors of the Company that having reviewed the preliminary unaudited management accounts of the Company and its subsidiaries (collectively referred to as the “**Group**”) for the year ended 31 December 2019 and the currently available information, the Group is likely to record an increase in the consolidated net profit attributable to owners of the Company for the year ended 31 December 2019 by no less than 60%, as compared to last year based on preliminary assessment. The increase is mainly attributable to the increase in the recognized revenue from sale of properties of the Group during the year and the gross profit margin of such properties.

The information contained in this announcement is only based on the preliminary unaudited management accounts of the Group for the year ended 31 December 2019. As at the date of this announcement, the consolidated accounts of the Group for the year ended 31 December 2019 have not yet been finalized and are subject to audit by the external independent auditors of the Company, and any adjustments if necessary. Further details of the Group's performance will be disclosed when the Group's audited results for the year ended 31 December 2019 are announced.

**Shareholders, bondholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

For and on behalf of  
**CHINA OVERSEAS GRAND  
OCEANS FINANCE IV (CAYMAN)  
LIMITED**  
Zhang Guiqing  
*Director*

For and on behalf of  
**CHINA OVERSEAS GRAND OCEANS  
GROUP LIMITED**  
Yan Jianguo  
*Chairman and Non-Executive Director*

Hong Kong, 20 January 2020

*As at the date of this announcement, the Board comprises eight directors, of which three are executive directors, namely Mr. Zhang Guiqing, Mr. Paul Wang Man Kwan and Mr. Yang Lin; two non-executive directors, namely Mr. Yan Jianguo and Mr. Billy Yung Kwok Kee, and three independent non-executive directors, namely Dr. Timpson Chung Shui Ming, Mr. Jeffrey Lam Kin Fung and Mr. Dantes Lo Yiu Ching.*

*As at the date of this announcement, the directors of China Overseas Grand Oceans Finance IV (Cayman) Limited are Mr. Zhang Guiqing and Mr. Yang Lin.*