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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6099)

U.S.\$300,000,000 2.625 per cent. Notes due 2023 (the “Notes”)
(Stock Code: 40129)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

China Merchants Securities (HK)

CMB International

CMB Wing Lung Bank Limited

DBS Bank Ltd.

HSBC

ICBC International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 13 January 2020. The listing and permission to deal in the Notes is expected to become effective on 22 January 2020.

21 January 2020

*As at the date of this announcement, the executive directors of China Merchants Securities Co., Ltd. (the “**Company**”) are Mr. HUO Da and Mr. XIONG Jiantao; the non-executive directors of the Company are Ms. SU Min, Mr. SU Jian, Mr. XIONG Xianliang, Ms. PENG Lei, Mr. HUANG Jian, Mr. WANG Daxiong and Mr. WANG Wen; and the independent non-executive directors of the Company are Mr. XIANG Hua, Mr. XIAO Houfa, Mr. XIONG Wei, Mr. HU Honggao and Mr. WONG Ti.*