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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LIMITED

(incorporated with limited liability in the Cayman Islands)

(as Issuer)

and

SUN HUNG KAI PROPERTIES LIMITED

(incorporated with limited liability in Hong Kong)

(Stock Code: 16)

(as Guarantor)

Issue of US\$500,000,000 2.875 per cent. Guaranteed Notes (the “Notes”)

(Stock Code: 40130)

**under the Issuer’s US\$7,000,000,000 Programme for the Issuance of Debt Instruments
(the “Programme”)**

Joint Bookrunners and Joint Lead Managers

HSBC	BANK OF	DBS	MIZUHO	SMBC NIKKO
	CHINA	BANK	SECURITIES	CAPITAL
		LTD.		

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in

Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571) of Hong Kong) only as described in the Information Memorandum relating thereto dated 8 November 2019 and the Pricing Supplement dated 13 January 2020. The listing of the Notes is expected to become effective on or about 22 January 2020.

Hong Kong, 21 January 2020

As at the date of this announcement, the Board of Directors of the Guarantor comprises eight Executive Directors, being KWOK Ping-luen, Raymond (Chairman and Managing Director) (KWOK Ho-lai, Edward being his Alternate Director), WONG Chik-wing, Mike (Deputy Managing Director), LUI Ting, Victor (Deputy Managing Director), KWOK Kai-fai, Adam, KWOK Kai-wang, Christopher, KWONG Chun, TUNG Chi-ho, Eric and FUNG Yuk-lun, Allen; three Non-Executive Directors, being LEE Shau-kee (Vice Chairman), KWAN Cheuk-yin, William and KWOK Kai-chun, Geoffrey; and nine Independent Non-Executive Directors, being YIP Dicky Peter, WONG Yue-chim, Richard, LI Ka-cheung, Eric, FUNG Kwok-lun, William, LEUNG Nai-pang, Norman, LEUNG Kui-king, Donald, LEUNG KO May-yee, Margaret, FAN Hung-ling, Henry and WU Xiang-dong, and the Board of Directors of the Issuer comprises three Directors, being WONG Chik-wing, Mike, LUI Ting, Victor and LI Ching-kam, Frederick.