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CHINA AGRI-INDUSTRIES HOLDINGS LIMITED
中國糧油控股有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 606)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of China Agri-Industries Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Tuesday, 4 February 2020 for the purpose of, among other things, considering the declaration and payment of a further interim dividend, if any, in lieu of a final dividend for the year ended 31 December 2019, if any, for shareholders of the Company prior to any completion of the proposed privatisation and delisting of the Company.

Reference is made to the joint announcement issued by the Company and COFCO (Hong Kong) Limited (the “**Offeror**”) dated 27 November 2019 (the “**Announcement**”). Terms as defined in that Announcement shall bear the same meanings when used herein. It was stated in the Announcement that, as a condition of the Proposal, no dividend or other distribution may be declared, made or paid by the Company to the Shareholders between the Announcement Date and the Effective Date, except with the prior written consent of the Offeror. The Offeror has confirmed to the Company that it is in principle supportive of the payment of a further interim dividend, if any, if it is in line with the normal dividend payments previously made by the Company, although formal consent may only be given if and when the actual amount is decided upon and made known to it. At the relevant time, the Company will comply with the Takeovers Code as appropriate.

By Order of the Board
China Agri-Industries Holdings Limited
LUAN Richeng
Chairman

Hong Kong, 21 January 2020

As at the date of this announcement, the Board comprises: Mr. LUAN Richeng as chairman of the Board and non-executive director; Mr. WANG Zhen, Mr. XU Guanghong and Ms. HUA Jian as executive directors; Mr. JIA Peng and Mr. MENG Qingguo as non-executive directors; and Mr. LAM Wai Hon, Ambrose, Mr. Patrick Vincent VIZZONE and Mr. ONG Teck Chye as independent non-executive directors.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement relating to the Group and the Directors and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement by the Company or its directors have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.