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**中国铁建**

**中國鐵建股份有限公司**

**China Railway Construction Corporation Limited**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 1186)

**RMB3.450 BILLION US\$ SETTLED 1.5% CONVERTIBLE  
BONDS DUE 2021 (THE “BONDS”)**

**(STOCK CODE: 5338)**

**COMPLETION OF REDEMPTION**

Reference is made to the announcement of China Railway Construction Corporation Limited (the “**Company**”) dated 23 December 2019 in relation to the redemption notice issued by the Company to redeem the Bonds.

In accordance with Condition 8(C) (*Redemption at the Option of the Issuer*) of the terms and conditions of the Bonds, the Company redeemed all, but not in part, of the Bonds outstanding on 23 January 2020 (the “**Redemption Date**”) at the US Dollar Equivalent of 100 per cent. of their RMB principal amount as at, together with interest accrued but unpaid (if any) to, such date.

As of the date of this announcement, there are no outstanding Bonds in issue. Accordingly, the Company has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds. Such withdrawal of listing of the Bonds is expected to become effective upon the close of business on 3 February 2020.

By order of the Board  
**China Railway Construction Corporation Limited**  
**CHEN Fenjian**  
*Chairman*

Beijing, the PRC  
23 January 2020

*As at the date of this announcement, the board of directors comprises Mr. CHEN Fenjian (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. CHEN Dayang (Executive Director), Mr. LIU Ruchen (Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).*