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DEXIN CHINA HOLDINGS COMPANY LIMITED

德信中国控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2019)

US\$200,000,000 11.875% SENIOR NOTES DUE 2022
(the “Notes”, Stock Code: 40136)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Guotai Junan
International

Credit Suisse

UBS

CCB International

Joint Bookrunners and Joint Lead Managers

China CITIC Bank
International

CMB
International

Orient Securities
(Hong Kong)

The Bank of
East Asia, Limited

NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by Dexin China Holdings Company Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum relating thereto dated 20 January 2020. Permission for the listing of, and dealing in the Notes is expected to become effective on 24 January 2020.

By Order of the Board
DEXIN CHINA HOLDINGS COMPANY LIMITED
Hu Yiping
Chairman

Hong Kong, 23 January 2020

As of the date of this announcement, the Board of Directors of the Company comprises Mr. Hu Yiping, Mr. Fei Zhongmin and Ms. Feng Xia as executive Directors, Mr. Hu Shihao as a non-executive Director, and Dr. Wong Wing Kuen Albert, Mr. Ding Jiangang and Mr. Chen Hengliu as independent non-executive Directors.