

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. The Notes referred to herein will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") and subject to certain exceptions, may not be offered or sold within the United States. The Notes may be offered and sold outside the United States in reliance on Regulation S under the U.S. Securities Act. This announcement and information contained herein are not for distribution, directly or indirectly, in or into the United States.

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**瑞安建業有限公司\***

**SOCAM Development Limited**

(incorporated in Bermuda with limited liability)  
(as Issuer)

(Stock Code: 983)

**US\$180,000,000 6.25 per cent. senior notes due 2022**

(Stock Code: 40137)

**Joint Global Coordinators**

**UBS AG Hong Kong Branch**

**CMB International Capital Limited**

**Joint Bookrunners and Joint Lead Managers**

**UBS AG Hong Kong Branch**

**CMB International Capital Limited**

**DBS Bank Ltd.**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$180,000,000 6.25 per cent. senior notes due 2022 (the "**Notes**") (as described in the offering memorandum dated 20 January 2020) to be issued by SOCAM Development Limited (the "**Company**") by way of an issue of debts to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of and permission to deal in the Notes is expected to become effective on or about 24 January 2020.

By order of the Board  
**SOCAM Development Limited**  
**Lee Chun Kong, Freddy**  
*Executive Director and Chief Executive Officer*

Hong Kong, 23 January 2020

*At the date of this announcement, the Executive Directors of the Company are Mr. Lo Hong Sui, Vincent and Mr. Lee Chun Kong, Freddy; the Non-executive Director of the Company is Ms. Lo Bo Yue, Stephanie; and the Independent Non-executive Directors of the Company are Ms. Li Hoi Lun, Helen, Mr. Chan Kay Cheung and Mr. William Timothy Addison.*

\* For identification purpose only

Website: [www.socam.com](http://www.socam.com)