

The Stock Exchange of Hong Kong Limited (the “SEHK”), Hong Kong Securities Clearing Company Limited, Hong Kong Exchanges and Clearing Limited (“HKEx”) and the Securities and Futures Commission (the “SFC”), take no responsibility for the contents of this Announcement and Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement and Notice. SFC authorisation is not a recommendation or an endorsement of the Trust and the Sub-Funds nor does it guarantee the commercial merits of the Trust and the Sub-Funds or their performance. It does not mean the Trust and the Sub-Funds are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

This document is important and requires your immediate attention. If you are in any doubt about this Announcement and Notice, you should consult your stockbroker, bank manager, solicitor, accountant or other financial adviser.

iShares Asia Trust (the “Trust”)

(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)

iShares DAX Index ETF

**(HKD Counter Stock Code: 3146)
(RMB Counter Stock Code: 83146)
(USD Counter Stock Code: 9146)**

iShares EURO STOXX 50 Index ETF

**(HKD Counter Stock Code: 3155)
(RMB Counter Stock Code: 83155)
(USD Counter Stock Code: 9155)**

iShares FTSE 100 Index ETF

**(HKD Counter Stock Code: 2847)
(RMB Counter Stock Code: 82847)
(USD Counter Stock Code: 9847)**

(each a “Sub-Fund”, and together the “Sub-Funds”)

ANNOUNCEMENT AND NOTICE OF TERMINATION, VOLUNTARY DEAUTHORISATION AND DELISTING

The termination of the Sub-Funds and the deauthorisation of the Sub-Funds will become effective on 29 January 2020. The delisting of the Sub-Funds from the SEHK will also become effective from 9:00 a.m. on 29 January 2020.

Reference is made to the Announcement and Notice dated 28 October 2019 and titled “*Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-Applicability of Certain Provisions of the Code*” (the “**First Announcement**”), the Announcement dated 20 December 2019 and titled “*Final Distribution Announcement*” issued by BlackRock Asset Management North Asia Limited (the “**Manager**”), the manager of the Trust and the Sub-Funds. Capitalised terms not defined in this Announcement and Notice shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement and Notice is to inform the investors that the Trustee and the Manager formed an opinion on 21 January 2020 that each Sub-Fund has no outstanding contingent or actual liabilities or assets. The termination process of the Sub-Funds has also been completed.

Furthermore, the SFC has approved the deauthorisation of the Sub-Funds (the “**Deauthorisation**”) and the SEHK has approved the delisting of the Sub-Funds from the SEHK (the “**Delisting**”). The Deauthorisation will become effective on 29 January 2020 (the “**Termination Date**”) and the Delisting will also become effective from 9:00 a.m. on the Termination Date. Following the Deauthorisation, the Sub-Funds will no longer be regulated by the SFC and will not be available for public distribution in Hong Kong. The documentations regarding the Sub-Funds previously issued to investors should be retained for personal use only and not for public circulation.

Investors who are in doubt about the contents of this Announcement and Notice should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at (852) 3903 2823 during office hours (except Hong Kong statutory holidays) or by email: iSharesAsiaEnquiry@blackrock.com.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and Notice, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

BlackRock Asset Management North Asia Limited
as Manager of the Trust and the Sub-Funds
23 January 2020