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中國動物保健品有限公司*
(Provisional Liquidators Appointed)
(Incorporated in Bermuda with limited liability)
(Hong Kong Stock code: 0940)

CANCELLATION OF LISTING

This announcement is made by China Animal Healthcare Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 10 July 2015, 22 August 2017, 1 August 2018, 6 November 2018, 11 February 2019 and 23 May 2019 (the “**Announcements**”) in relation to, the conditions for resumption of trading of the securities of the Company on the Stock Exchange and the decision of the Listing Committee of the Stock Exchange (the “**Listing Committee**”) to cancel the Company’s listing on the Stock Exchange. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

CANCELLATION OF LISTING

On 22 May 2019, the Company requested a review of the decision of the Listing Committee as set out in a letter to the Company dated 10 May 2019 (the “**LC’s Decision**”). The review hearing of the LC’s Decision was held on 11 December 2019. On 13 January 2020, the Company received a letter in relation to the decision of the Listing (Review) Committee to uphold the LC’s Decision to cancel the listing of the Company’s shares on the Stock Exchange. As informed by the letter from the Stock Exchange dated 16 January 2020, the Stock Exchange will cancel the Company’s listing with effect from 9:00 am on 29 January 2020 (the “**Last Listing Date**”).

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders of the Company and investors should note that after the Last Listing Date, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradable on, the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

Shareholders of the Company who have any queries about the implications of the cancellation of the listing of the Shares are advised to obtain appropriate professional advice.

For and on behalf of
China Animal Healthcare Ltd.
(Provisional Liquidators Appointed)
Osman Mohammed Arab
Roy Bailey
Lai Wing Lun
Joint Provisional Liquidators
who act without personal liabilities

Hong Kong, 28 January 2020

As at the date of announcement, the executive directors are Mr Wang Yongwei and Mr Yang Jinxing.

** For identification purpose only*