

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities, nor is it calculated to invite any such invitation or offer.

This announcement does not constitute or form a part of any offer of securities for sale in the United States. The instruments and the guarantee will not be registered under the U.S. Securities Act of 1933 (the "Securities Act") and subject to certain exceptions, may not be offered or sold within the United States or to, or for the benefit of, U.S. persons (as defined in the Securities Act). The instruments and the guarantee will be offered and sold outside the United States to non U.S. persons in reliance of Regulation S under the Securities Act. This announcement is not for distribution, directly or indirectly, in or into the United States.

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LIMITED

(incorporated with limited liability in the Cayman Islands)

(as Issuer)

and

SUN HUNG KAI PROPERTIES LIMITED

(incorporated with limited liability in Hong Kong)

(Stock Code: 16)

(as Guarantor)

**Issue of US\$300,000,000 2.875 per cent. Guaranteed Notes due 2030 (the "Notes")
(to be consolidated and form a single series with the US\$500,000,000 2.875 per cent.**

Guaranteed Notes due 2030 issued on 21 January 2020)

(Stock Code: 40130)

**under the Issuer's US\$7,000,000,000 Programme for the Issuance of Debt Instruments
(the "Programme")**

Joint Bookrunners and Joint Lead Managers

**HSBC BANK OF DBS MIZUHO SMBC NIKKO
 CHINA BANK SECURITIES CAPITAL
 LTD.**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571) of Hong Kong) only as described in the Information Memorandum relating thereto dated 8 November 2019 and the Pricing Supplement dated 17 January 2020. The listing of the Notes is expected to become effective on or about 30 January 2020.

Hong Kong, 29 January 2020

As at the date of this announcement, the Board of Directors of the Guarantor comprises eight Executive Directors, being KWOK Ping-luen, Raymond (Chairman and Managing Director) (KWOK Ho-lai, Edward being his Alternate Director), WONG Chik-wing, Mike (Deputy Managing Director), LUI Ting, Victor (Deputy Managing Director), KWOK Kai-fai, Adam, KWOK Kai-wang, Christopher, KWONG Chun, TUNG Chi-ho, Eric and FUNG Yuk-lun, Allen; three Non-Executive Directors, being LEE Shau-kee (Vice Chairman), KWAN Cheuk-yin, William and KWOK Kai-chun, Geoffrey; and nine Independent Non-Executive Directors, being YIP Dicky Peter, WONG Yue-chim, Richard, LI Ka-cheung, Eric, FUNG Kwok-lun, William, LEUNG Nai-pang, Norman, LEUNG Kui-king, Donald, LEUNG KO May-yee, Margaret, FAN Hung-ling, Henry and WU Xiang-dong, and the Board of Directors of the Issuer comprises three Directors, being WONG Chik-wing, Mike, LUI Ting, Victor and LI Ching-kam, Frederick.