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## **CLSA Premium Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6877)**

### **PROFIT WARNING SUPPLEMENTAL ANNOUNCEMENT**

This announcement is made by CLSA Premium Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 23 January 2020 in relation to the profit warning of the results of the Company for the year ended 31 December 2019. The board of directors of the Company wishes to supplement that based on the latest unaudited consolidated management accounts of the Group for the year ended 31 December 2019, the Company is expected to record a net loss of not less than HK\$170 million for the year ended 31 December 2019.

The information contained in this announcement is only a preliminary assessment by the management of the Company in accordance with the latest unaudited management accounts and is not based on the financial information audited or reviewed by the Company’s auditors, and may be subject to adjustment. The Company is still in the process of finalising the results for the year ended 31 December 2019. The annual results announcement of the Company for the year ended 31 December 2019 is to be published not later than 31 March 2020.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**CLSA Premium Limited**  
**Yuan Feng**  
*Executive Director*

Hong Kong, 30 January 2020

*As at the date of this announcement, the directors of the Company are as follows:*

***Executive Directors***

Mr. Yuan Feng (*Deputy Chief Executive Officer*)

Mr. Wu Fei

***Non-executive Directors***

Mr. Li Jiong (*Chairman*)

Mr. Stephen Gregory McCoy

Mr. Xu Jianqiang

***Independent Non-executive Directors***

Mr. Wu Jianfeng

Mr. Christopher Wesley Satterfield

Ms. Hu Zhaoxia

Mr. Jin Shaoliang