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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

ARRANGEMENT IN REPAYMENT OF REMAINING INDEBTEDNESS

This announcement is made by REXLot Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 22 November 2018, 28 October 2019, 22 November 2019, 29 November 2019, 13 December 2019, 23 December 2019, 3 January 2020 and 13 January 2020. Unless otherwise stated, definitions used herein shall have the same meanings as those defined in the said announcements.

As the Company understands that more time is required to complete the approval procedures to effect the Partial Repayments as set out in the announcement of the Company dated 13 January 2020 and also taking into consideration of the Chinese New Year holiday, the Company revises the payment dates of the repayment plan as follows:

	Payment Date	Partial redemption of 2017 Bonds and 2019 Bonds <i>(approximately HK\$ million)</i>	Partial repayment of Shareholder's Loan <i>(approximately HK\$ million)</i>
1st Partial Repayment	By 21 February 2020	200	118
2nd Partial Repayment	By 21 February 2020	200	118
3rd Partial Repayment	By 21 February 2020	200	118

Notice of the above revised payment date and payment details of the Bonds will be issued to the Bondholders through the trustee of the Bonds.

In light of the foregoing, the Parties have agreed to further extend the completion deadline of Step A of the Agreement to 31 March 2020 and the completion deadline of Step D of the Agreement to 31 July 2020.

SUSPENSION OF TRADING

At the request of the Company, trading in shares of the Company on the Stock Exchange was suspended with effect from 9:00 a.m. on 1 April 2019 and will remain suspended until further notice.

The Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Woo Ming Wah
Company Secretary

Hong Kong, 30 January 2020

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon; one non-executive director namely Mr. Yuen Wai Ho; and three independent non-executive directors namely, Mr. Chow Siu Ngor, Mr. Wong Hoi Kuen and Mr. Hung Hing Man.