

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/01/2020		
To : Hong Kong Exchanges	and Cle	earing Limited		
Name of Issuer Date Submitted	Zijin M 01/02/	lining Group Co., Lt 2020	td.	
I. Movements in Authorised	Share (	Capital		
1. Ordinary Shares				
(1) Stock code :	Desc	ription :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng mont	th <u>N/A</u>		
Increase/(decrease)		N/A	-	
Balance at close of the mor	ith	N/A		
(2) Stock code :	Desc	ription :		
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	ng mont	th N/A		
Increase/(decrease)		N/A	-	
Balance at close of the mor	ıth	N/A		

2. Preference Shares			
Stock code :Des	scription :		_
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding mo	onth <u>N/A</u>		
Increase/(decrease)	N/A	-	
Balance at close of the month	<u>N</u> /A		
3. Other Classes of Shares			
Stock code :Des	scription:		
	No. of other classes of shares	<b>\</b>	capital
Balance at close of preceding mo	onth <u>N/A</u>		
Increase/(decrease)	N/A	_	
Balance at close of the month	N/A		
Total authorised share capital at t	he end of the month	(State N/A	

### II. Movements in Issued Share Capital

		rdinary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of	5,736,940,000	19,640,319,946		
preceding month	H Shares	Domestic/A Shares	N/A	N/A
Increase/ (decrease)				
during the month		<u></u>	N/A	N/A
Balance at close of	5,736,940,000	19,640,319,946		
the month	H Shares	Domestic/A Shares	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ier Snare Op	tion Schemes	or the issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	Ī	Movement duri	ng the month		thereto	thereto as at close of
approval date			<u> </u>		_	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granteu	LXercised	Caricelled	Lapseu		
<u>''</u>						
( / / )						
shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
2						
3.						
( / / )						
shares						
(Note 1)						
,		Tota	al A. (Ordina	ry shares)	0	
			•	ce shares)		
			•	ther class)		
Total funds raised d	luring the mo	onth from exerc	•	ŕ		
of options (State cu			0			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3.						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.		/				
						_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	( / /	)				
		Total E	(Preferen	ary shares) <u>0</u> ce shares) <u>0</u> other class) 0		- -

Convertibles (i.e. Convertible	into Shares of th	e Issuer whicl	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<del>_</del>					
	<del>_</del>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.	_					
	_					
_	_					
Ctook and a /if linta d/						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
	, , ,		otal C. (Ordina	ary shares) 0		
				ce shares) 0		_
			(0	ther class) 0		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
J		
( / / )		
shares (Note 1)		
		-
Total D. (Ordinary shares)	0	
	0	
(Preference shares)	0	
(Other class)	0	

Ot	her Movements	in Issued Sha	are Capital					
	Tuno of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>-</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Toronto								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									monui
				Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
										-

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							_
		Class of shares					
		issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		_
		Total	F	(0)	dinar	·V	
				S	hares	s) <u>0</u>	_
		(Prefe					_
			()	ner	class	s) <u>U</u>	<u>-</u>
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total	of A	to E	): (	1) 0	
	, , ,	,			, ,	2) 0	
To	otal increase / (decrease) in preference shares c	during the month (i.e. Tot	tal c	fΔto		0	
	otal increase / (decrease) in other classes of sha	,			•		
E)							hare

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Kemar	rks (if any):
Submit	itted by: Chen Jinghe
Title:	Chairman (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.