

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yyy):	31/1/2020		
To: Hong Kong Exchanges and C	learing Limi	ted		
Name of Issuer	Blockchain	Group Company I	Limited (In Liquid	ation)
Date Submitted	3 February	2020		
I. Movements in Authorised Share	: Capital			
1. Ordinary Shares				
(1) Stock code : <u>364</u>	Descriptio	on:	N/A	<u> </u>
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	th _	4,000,000,000	HK\$ 0.20	HK\$800,000,000
Increase/(decrease)	_	Nil	_	Nil
Balance at close of the month	_	4,000,000,000	HK\$ 0.20	HK\$800,000,000
(2) Stock code : N/A	Descriptio	on:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th _			
Increase/(decrease)	_		_	
Balance at close of the month				

2. Preference Shares				
Stock code :	N/A Descript	ion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)				
Balance at close of the mo	onth			
3. Other Classes of Shares	1			
Stock code :	N/A Descript	ion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)			_	
Balance at close of the mo	onth			
Total authorised share cap	ital at the end of th	e month (HK\$):	HKS	\$800,000,000
II. Movements in Issued S	hare Capital			
	No. of ord (1)	linary shares (2)	No of preferenc shares	e No. of other classes of shares
Balance at close of preceding month	1,184,843,454	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,184,843,454	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
 Share Option 						
Scheme adopted						
on 24/02/2012						
Date of grant:						
20/05/2014						
Exercise Price:						
HK\$2.0720						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. Share Option						
Scheme adopted						
on 24/02/2012						
Date of grant:						
30/04/2015						
Exercise Price:						
HK\$1.9800						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,500,000
(Note 1)						
				_		
			Total A. (Ordi		Nil	
				ence shares)	N/A	
			(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	•			
options (HK\$)				N/A		

Warrants to Issue Shares or	f the Issuer wl	nich are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ /)				
		Total B.	(Preferer	nce shares) N	Nil J/A J/A	- -

Con	vertibles (i.e. Convertible i	nto Shares of the l	Issuer which are to	be Listed)			
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	(dd/mm/yyyy))						
2.	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.	(dd/IIIII/JJJJ)						
	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date		<u></u>				
	(if applicable)						
4	(dd/mm/yyyy)	(/ /)					
4.							
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			,		nary shares) ence shares) Other class)	Nil N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3.		
5.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Other place)	N/A	
(Other class)	N/A	

(Oth	er Movements in	Issued Share	Capital					
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)	N/A	_		
	1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
-					Class of shares issuable (Note 1)	N/A_	_		
2	2.	Open offer	At price :	State _currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
									-
					Class of shares issuable (Note 1)	N/A_	_		
	3.	Placing	At price :	State -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)	N/A_			
4	4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

							No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue						pursuant thereto	close of the month
				Class of shares issuable (Note 1)	N/A_	_		
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State _currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Class of shares issuableN/A (Note 1) 9. Capital reorganisation	
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /) () () () () () () () ()	
Class of shares issuable N/A (Note 1) 10. Other (Please specify) At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) N/A	
(Note 1) 10. Other (Please specify) At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy)	
(Note 1) 10. Other (Please specify) At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy)	
(Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) N/A	
Total E. (Ordinary shares) Nil (Preference shares) N/A	
(Preference shares) N/A	
(Other class) N/A	
(2)	Nil
Total in any (Alamana) is an effective than a desired to more the Co. Total of A to The	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	V/A

Remarks (if any):
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Submitted by: Lai Kar Yan Derek and Yip Wa Ming Ben
Title: Joint and Several Liquidators
(Director, Secretary or other duly authorised officer)
The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as agents of the Company only and without personal liability.
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.