

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 January 2020</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sky Chinafortune Holdings Group Limited
Date Submitted	3 February 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 141	Description :	N/A		
	No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code : <u>N/A</u>	Description :	N/A	1	
	No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	shares	y (State	capital	
Balance at close of preceding m Increase/(decrease)	shares	y (State	capital	

2. Preference Shares

Stock code :	N/A	_Descripti	ion :	N/A	
		- - -	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding m	onth _			
Increase/(decrease)	-		-	
Balance at close of	f the month	-			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	Α
		No. of other classes of shares	Par value (State s currency)	Authorised share capital (State currency)
Balance at close of J	preceding	month		
Increase/(decrease)				
Balance at close of t	the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	345,374,910	N/A	N/A	N/A		
Increase/ (decrease) during the month	-	N/A	N/A	<u>N/A</u>		
Balance at close of the month	345,374,910	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share			Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	Constant.	T	C	T		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Exercise price:						
HK\$						
(/ /)						
Ordinary	N/A	N/A	N/A	N/A	N/A	N/A
shares	10/11	10/11	10/11	10/11	10/21	11/21
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$						
$\frac{\Pi K \mathfrak{z}}{(///)}$						
Ordinary	N/A	N/A	N/A	N/A	N/A	N/A
shares						
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$						
(/ /)						
Ordinary						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		Te	otal A. (Ordin		N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	· · · · · · · · · · · · · · · · · · ·				
	· · _				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /)	· · ·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	D (Onding	ary shares)	NT / A	
	Tota		ice shares)	N/A N/A	
			ther class)		-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. 1\/A</u>						
Starland (if listed)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. 1V/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			()	Other class)	N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2N/A		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

S. Scrip dividend At price : State currency Issue and allotment date: $(1 / 1 -)$ 5. Scrip dividend At price : State currency Issue and allotment date: $(1 / 1 -)$ EGM approval date: $(1 / 1 -)$ (dd/mm/yyyy) N/A I 6. Repurchase of shares Class of shares repurchased (Note I) N/A I 6. Repurchase of shares Class of shares N/A I 7. Redemption of shares Class of shares N/A I 7. Redemption of shares Class of shares N/A I 8. Consideration issue At price : State currency Class of shares issuable (Note I) N/A I 8. Consideration issue At price : State currency Issue and allotment (1 / 1 -) Issue and allotment (2 / 1 -) Issue and allotment (1 / 1 -) 8. Consideration issue At price : State currency Issue and allotment (1 / 1 -) Issue and allotment (1 / 1 -) Issue and allotment (dd/mm/yyyy) Issue and allotment (1 / 1 -) Issue and allotment (1 / 1 -) 6. Consideration issue At price : State currency Issue and allotment (1 / 1 -) Issue and allotment (1 / 1 -) Issue and allotment (2 / 1 -) Issue and allotment (1 / 1 -) Issue and allotment (1 / 1 -)		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) N/A Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue and allotment date : (///)							
3. Schpulylaend At price : currency			(Note 1)				
$(dd'mm/yyyy) = \frac{N/A - 1}{(dd'mm/yyyy)}$ $N/A = 1$ $(dd'mm/yyyy) = \frac{N/A - 1}{(dd'mm/yyyy)}$ $EGM approval date: (///) = \frac{N/A - 1}{(dd'mm'yyyy)}$ $N/A = 1$	5.	Scrip dividend		(/ /)		
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares EGM approval date: $(///)$ 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) 8. Consideration issue At price : State currency Class of shares issuable (//) 8. Consideration issue At price : State currency Issue and allotment (//) 6. GeM approval date: (///) EGM approval date: (///) 7. Redemption of shares Class of shares (//) 8. Consideration issue At price : State (d/mn/yyyy) Issue and allotment (///) 8. Consideration issue At price : Class of shares (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue (///) 9. Class of shares issuable (///) Issue and allotment (///) 9. Class of shares issue (///) Issue (////) 9. Class of shares issuable (///) Issue (////) </td <td></td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td>N/A</td> <td>N/A</td>				(/ /)	N/A	N/A
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares EGM approval date: $(///)$ 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State currency Issue and allotment (///) 6. Gen approval date: $(///)$ EGM approval date: $(///)$ 9. Class of shares issuable (///) N/A 9. Class of shares issuable (///) EGM approval date: $(///)$ 9. Class of shares issuable (///) EGM approval date: $(///)$							
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(dd/mm/yyyy)$ $(//)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A 8. Consideration issue At price : State currency GM approval date: $(//)$ $(Note 1)$ Issue and allotment date : $(Note 1)$ EGM approval date: 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(dd/mn/yyyy)$ EGM approval date: $(dd/mn/yyyy)$ EGM approval date:							
Solution N/A N/A N/A N/A N/A N/A N/A Solution State Class of shares issuable	6.			(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)				(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption date : $(///)$ Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A Image: State currency Class of shares issuable (///) (Note 1) Issue and allotment (///) 8. Consideration issue At price : State currency Image: EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date:						<u>N/A</u>	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A I 8. Consideration issue At price : State currency I ssue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{//}{}$ EGM approval date: $\binom{//}{}$	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)				(/ /)	NT/ A	NT/ 4
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
NT/A N			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (<i>Note 1</i>)	e		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary shares (Preference shares (Other class	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

IV. Confirmations

We her	reby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the						
issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule							
13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:							
(Note 2							
`							
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;						
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of						
· /	Hong Kong Limited under "Qualifications of listing" have been fulfilled;						
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities						

have been fulfilled;

(iv) all the securities of each class are in all respects identical (*Note 3*);

- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by:	Ms.	Ho	Wing	Yan

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.