

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/01/2020

 To : Hong Kong Exchanges and Clearing Limited

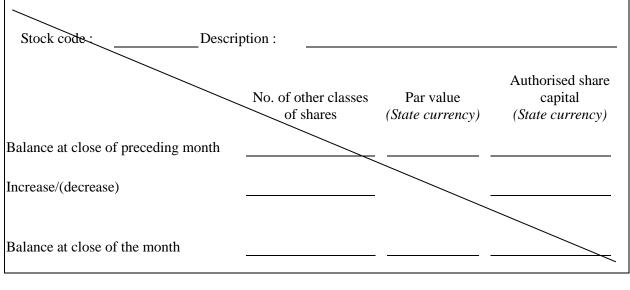
Name of Issuer	Victory Group Limited
Date Submitted	3 February 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1139</u> Descrip	tion : Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	152,055,864,000	HK\$0.001	HK\$152,055,864
Increase/(decrease)	0		0
Balance at close of the month	152,055,864,000	HK\$0.001	HK\$152,055,864
(2) Stock code:Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

2. Preference Shares Stock code: Description : Authorised share No. of preference Par value capital (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month

3. Other Classes of Shares

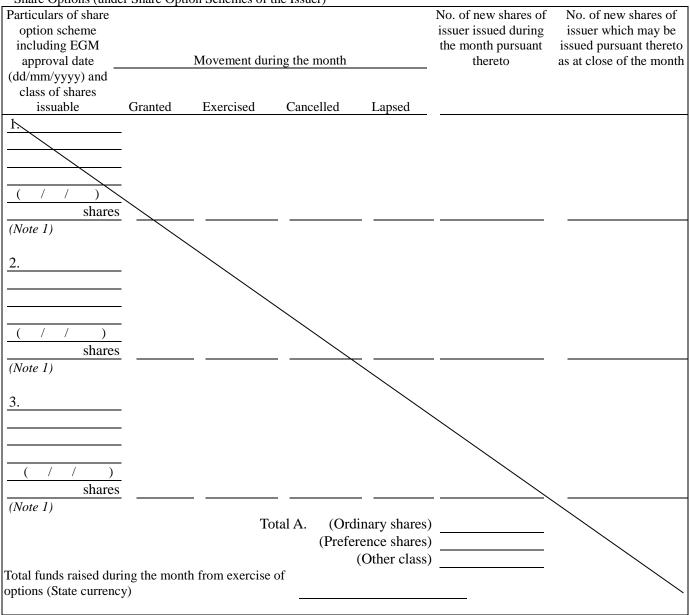


Total authorised share capital at the end of the month (*State currency*) : HK\$152,055,864

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	859,146,438	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	859,146,438	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital



Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)		of Nomi l c	nal value at lose of ding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>(Date of expiry - dd/filili/yyyy)</u> <u>\</u> .	value	prece	unig monui	monui	montin		monu
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	- - - -						
(dd/mm/yyyy)	(/	/)				
2.	7						
	- —						<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1)	Ň	\backslash					
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/		\sum_{i}				
3.	(/	/	\prec				
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(/ /) Stock code (if listed)			\				
Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date				\backslash	`		
(if applicable) (dd/mm/yyyy)	(/	/)		\backslash		
4.		/)				
	_						
(/ /)							
Stock code (if listed) Class of shares						\backslash	
issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
	'						\mathbf{n}
			Total B.	(Prefere	nary shares) ence shares) Other class)		

				n Board and GE	M listed issuers	5
Convertibles (i.e. Convertible int Class and description		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>X.</u>						
<u> </u>	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (·				
2.		/				
	7					
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Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) (3.	/ /					
	_		\ \			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date			\backslash	`		
(if applicable)				\mathbf{i}		
(dd/mm/yyyy) (4.)				
	_				\backslash	
Stock code (if listed) Class of shares issuable (Note 1)		·				
Subscription price					\backslash	
EGM approval date (if applicable)						\backslash
(dd/mm/yyyy) (/ /		(Prefere	nary shares) nce shares)		
			(Other class)		- \

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue		sued Share Capit			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			State	Class of shares issuable(<i>Note 1</i>) Issue and allotment date : (/ /)		
1.	Rights issue	At price :	currency	(dd/mm/yyyy)	,		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares issuable(<i>Note 1</i>)			
2.	Open offer	At price :	State	Issue and allotment date : (/ / (dd/mm/yyyy)			
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares issuable(<i>Note 1</i>)			
3.	Placing	At price :	State	Issue and allotment date : (/ / / (dd/mm/yyyy))		
				EGM approval date: (//// (dd/mm/yyyy))		
				Class of shares issuable(<i>Note 1</i>)			
4.	Bonus issue			Issue and allotment date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		\mathbf{i}

		For Main Board and GEM listed issuers						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				-		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)				_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (<i>Note 1</i>)				_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	\land	/	/)		
		Class of shares issuable (<i>Note 1</i>)				-		
8.	Consideration At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/	/)		,
		EGM approval date: (dd/mm/yyyy)	(/	/)		\backslash

	For Main Board and GEM listed issuers
Type of Issue	No. of new No. of new shares of shares of issuer issued issuer whi during the may be month issued pursuant pursuant thereto thereto as close of th month
	Class of shares issuable (Note 1)
9. Capital reorganisation	Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable
10. Other (Please At price : State specify)	(Note 1) — Issue and allotment date : (/ /) (dd/mm/yyyy)
	EGM approval date: (dd/mm/yyyy) Total E. (Ordinary Shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issi	ied Sh	are Capital").)

Remarks (if any):

Submitted by:	Chan Chun Choi		
Title:	Director		
(Director	, Secretary or other duly auth	norised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet