HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	REXLot Holdings Limited
Date Submitted	03/02/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code :555De	escription :	REXLOT H	IOLDINGS
	No. of ordinary shares		Authorised share capital <i>(HKD)</i>
Balance at close of preceding m	onth <u>20,000,000,000</u>	0.01	200,000,000
Increase/(decrease)	0	<u>)</u>	0
Balance at close of the month	20,000,000,000	0.01	200,000,000
(2) Stock code : <u>N/A</u> De	escription :	N	/A
	No. of ordinary shares	(State	Authorised share capital <i>(</i> State currency)
Balance at close of preceding m	onthN/A	. <u>N/A</u>	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	. <u>N/A</u>	N/A

2. Preference Shares

Stock code : N/A	<u>N/A</u> Description		N/A	Α
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	N/A	N/A	N/A	
Increase/(decrease)	-	N/A	-	N/A
Balance at close of the mo	nth _	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	cription :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	th <u>N/A</u>	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (HKD):

200,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	15,042,743,007	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>		
Balance at close of the month	15,042,743,007	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of						No. of new shares of
share option scheme					the month pursuant	issuer which may be issued pursuant
including EGM					thereto	thereto as at close of
approval date	IV	lovement durir	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme 2012						
(28/06/2012)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
2. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		Tota	IA. (Ordinar	v shares)	0	
			(Preferenc	, e shares)	N/A	
				her class)		
Total funds raised d	uring the mor	th from exerci	-	,		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
				27/4		
(/ /)	N/A	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed) Class of shares						
(if applicable)	, , ,					
(dd/mm/yyyy) 3. N/A	(/ /)				
<u>3. N/A</u>						
	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	,			
<u>4. N/A</u>						
(/ /) Stock code (if listed)	N/A		N/A	<u>N/A</u>	N/A	N/A
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)	(/ /)				
		Total B	3. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	
			(O	Other class)	N/A	

Convertibles (i.e. Convertibl	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds 2017						
(under general mandate)						
	HK\$	100,906,642.86		100,906,642.86		194,051,236
Stock code (if listed)	N/A					
Class of shares issuable (Note 1) Subscription price EGM approval date	Ordinary HK\$0.52*(remark	ks)				
(if applicable) (dd/mm/yyyy))	N/A					
2. Convertible Bonds 2019	1N/A					
(under general mandate)						
(under general mandate)						
	HK\$	464,338,936.00		464,338,936.00		359,952,663
Stock code (if listed)	<u> </u>	+0+,330,730.00		+0+,556,750.00		557,752,005
Class of shares issuable <i>(Note 1)</i> Subscription price	Ordinary HK\$1.29**(remar	rks)				
EGM approval date (if applicable) (dd/mm/yyyy)	N/A					
3. Convertible Bonds 2019						
(under specific mandate)						
						CT 401 104
Stock code (if listed)	<u> </u>	87,063,550.50		87,063,550.50		67,491,124
Class of shares issuable (Note 1) Subscription price EGM approval date	Ordinary HK\$1.29**(reman	ks)				
(if applicable)						
(dd/mm/yyyy)	(11/06/2014)					
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) _ Class of shares issuable (Note 1) _						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Т	(Prefere	nary shares) nce shares) Other class)	N/A	

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
2.	NT/ A		
Ζ.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
3.	N/A		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

issued during the month pursuant thereto as at thereto as close of the month 1. Rights issue Type of Issue At price : State currency Class of issuable (Note 1) 1. Rights issue (Note 1) 2. Open offer At price : State currency Class of issuable (Note 1) 2. Open offer At price : State currency Class of issuable (Note 1) 2. Open offer At price : State currency Class of issuable (Note 1) 2. Open offer At price : State currency Class of issuable (Note 1) 3. Placing At price : State currency Class of issuable (Note 1) 3. Placing At price : State currency Class of issuable (Note 1) 3. Placing At price : State currency Class of issuable (Note 1) State Class Class of issuable (Note 1) Ken approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Ken approval date: (/ /) (dd/mm/yyyy)	Ot	her Movements	in Issued Sha	are Capital					
Image: State currency Class of shares		Turne of Icour						shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment issuable (Note 1) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment issuable (Note 1) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares class of shares		Type of issue							monun
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment (/ /) 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /									
(dd/mm/yyyy)	1.	Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment issuable (Note 1) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of issue and allotment currency (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment issue and allotment currency (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A N/A 4. Bonus issue Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /)								N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue EGM approval date: (/ /) (/ /) EGM approval date: (/ /) Issue and allotment date : (dd/mm/yyyy) N/A									
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment (/ /) Issue and allotment (/ /) N/A M/A N/A N/A N/A N/A N/A Issue and allotment (/ /) N/A Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) I Issue and allotment (/	2.	Open offer	At price :		Issue and allotment	(/ /)		
M/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Issue and allotment (/ /) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) GM approval date: (/ /) EGM app					EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) date : (d/mm/yyyy) EGM approval date: [/ /] Issue and allotment (/ /) date : (/ /) date : (/ /)								<u>N/A</u>	<u> </u>
3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A VA N/A									
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares issuable (Note 1) Issue and allotment Issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price :			(/ /)		
N/A N/A State Issue and allotment Issue and allotment (///) Glass (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) (///)					EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	N/A
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	. <u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		date : (dd/mm/yyyy)	///)	N/A	N/A
10	. Other (Please specify) At price :	State currency	date : (dd/mm/yyyy)	///)	N/A	. <u>N/A</u>
				inary shares ence shares (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

* Conversion price adjusted from HK\$0.56 per share to HK\$ 0.52 per share with effect from 12 February 2018.

** Conversion price adjusted from HK\$1.37 per share to HK\$1.29 per share with effect from 12 February 2018.

Submitted by: <u>Woo Ming Wah</u>

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.